

Stifel's Financial Sponsors Group Completed Over 200 Transactions in 2021

In 2021, Stifel's Financial Sponsors Group had a record year completing over 200 transactions across all product and industry groups.

The firm's deep domain expertise, global footprint and intimacy to strategic buyers, coupled with our strong M&A Advisory, Equity Capital Markets and Leveraged Finance track record has spurred tremendous growth, positioning Stifel's FSG practice as one of the fastest growing and strategically active groups on Wall Street.

Mergers & Acquisitions

 Specialty Products and Insulation a portfolio company of DUNES POINT CAPITAL Has Been Acquired by  Advisor to Seller December 2021	 CONFLUENCE a portfolio company of HAS BEEN ACQUIRED BY InvestmentMetrics Advisor to Buyer December 2021	 PERIRONIX a portfolio company of LineageCapital Has Been Acquired by  Advisor to Seller December 2021	 MIDWEST a portfolio company of Dorilton Has Been Acquired by  Advisor to Seller December 2021	\$150,000,000  a portfolio company of RED-ARTS CAPITAL Has Been Acquired by  Advisor to Seller December 2021	 CEDAR CX TECHNOLOGIES Has Been Acquired by  Advisor to Seller December 2021	 THE JORDAN COMPANY Has Acquired  Advisor to Buyer December 2021	 VEGS Has Been Acquired by  Advisor to Seller December 2021	\$295,000,000  ACME a portfolio company of DOVER Has Been Acquired by  Advisor to Seller December 2021	 Stericycle Has Sold its Canadian Environmental Solutions Business to  Advisor to Seller December 2021	 Pre a portfolio company of briventures Has Been Acquired by  Advisor to Seller December 2021
 EmeraldEMS a portfolio company of NEW WATER Has Been Acquired by  Co-Advisor to Seller December 2021	\$631,000,000  REGO a portfolio company of WINDMILLER CAPITAL Has Been Acquired by  Joint Financial Advisor December 2021	 GRAHAM ENGINEERING Has Been Acquired by  Advisor to Seller December 2021	 movilitas a portfolio company of KEYSTONE Has Been Acquired by  Advisor to Seller December 2021	 PlayMakerHEALTH a portfolio company of Mainstay Partners Has Been Acquired by  Advisor to Seller December 2021	 EC a portfolio company of TPOST Has Been Acquired by  Advisor to Seller November 2021	 KNS International a portfolio company of TOWER ARCH Has Been Acquired by  Advisor to Seller November 2021	 WQ a portfolio company of ICAP Has Been Acquired by  Advisor to Seller November 2021	 BioCare Has Been Acquired by  Advisor to Seller November 2021	 SJV DATA SOLUTIONS Has Been Acquired by  Advisor to Seller November 2021	 eShipping Recapitalization  Financial Advisor November 2021
\$185,000,000  NEWATER Has Acquired  Advisor to Buyer November 2021	 Sealed Air a portfolio company of DOVER Has Been Acquired by  Advisor to Seller November 2021	 Millennium CITYMANSION Has Been Acquired by  Advisor to Seller November 2021	 revalize a portfolio company of Hq Has Acquired  Advisor to Buyer November 2021	\$270,000,000  omg a portfolio company of Audax Private Equity Has Been Acquired by  Advisor to Seller November 2021	\$50,000,000  MATRIX a portfolio company of Accel Has Received an Investment from  Advisor to Matrix October 2021	 Ekkio capital Has Sold Audeward to  Advisor to Seller October 2021	 ZOMEDICA Has Acquired  Advisor to Buyer October 2021	 eSIGHT a portfolio company of SID Has Been Acquired by  Advisor to Seller October 2021	 Inspira Has Been Acquired by  Advisor to Seller October 2021	 IT a portfolio company of TRITON Has Been Acquired by  Advisor to Seller October 2021
 POINT BROADBAND Has Been Acquired by  Advisor to Seller October 2021	\$410,000,000  SHAPEWAYS Has Merged with  Advisor to Seller September 2021	\$150,000,000  pando a portfolio company of VERITONE Has Been Acquired by  Advisor to Seller September 2021	 Audax Private Equity Has Acquired  Advisor to Buyer September 2021	\$82,000,000  TRILANTIC a portfolio company of 3D SYSTEMS Has Acquired  Advisor to Buyer September 2021	\$108,000,000  amagi Has Received an Investment From  Advisor to Amagi Media Labs September 2021	 OPENSIGNAL Has Been Acquired by  Advisor to Seller September 2021	 PowerGrid a portfolio company of WARREN Has Been Acquired by  Co-Advisor to Seller September 2021	 SAM a portfolio company of Austel Ventures Has Been Acquired by  Advisor to Seller September 2021	 STONE POINT CAPITAL Has Acquired  Advisor to Buyer September 2021	 TEAM Software a portfolio company of AKKR Has Been Acquired by  Advisor to Seller September 2021
 POLLEN STREET Majority Stake Investment in  Advisor to Pollen Street September 2021	\$25,500,000  AFFILIATI Minority Recapitalization  Financial Advisor August 2021	 WIS INTERNATIONAL Has Acquired  Advisor to Buyer August 2021	 ATLAS ANTIBODIES Has Acquired evitria SA from  Advisor to Buyer August 2021	 MIDSTATE a portfolio company of WARREN Has Been Acquired by  Advisor to Seller August 2021	 W a portfolio company of PRIME SOURCE Has Been Acquired by  Advisor to Seller August 2021	 COVERCRAFT a portfolio company of Audax Private Equity Has Been Acquired by  Advisor to Seller August 2021	 STATEWIDE a portfolio company of STERLING PARTNERS Has Been Acquired by  Advisor to Seller August 2021	 OVLS a portfolio company of AURORA CAPITAL PARTNERS Has Acquired  Advisor to Buyer August 2021	 fsi Has Been Acquired by  Advisor to Seller August 2021	 ODYSSEY Has Acquired  Advisor to Buyer August 2021
\$36,200,000  Ctrack a subsidiary of inseego Has Been Acquired by  Advisor to Seller August 2021	 MARHERSTUDY Has Received an Investment from  Advisor to Seller July 2021	\$2,642,000,000  HILLMAN a portfolio company of CCMP Has Merged with  Capital Markets Advisor July 2021	 MIDWEST PROTOTYPING Has Been Acquired by  Advisor to Seller July 2021	 BAM a portfolio company of DIXIE Has Been Acquired by  Advisor to Seller July 2021	 apps associates a portfolio company of bv Has Been Acquired by  Financial Advisor July 2021	 VILLAGE a portfolio company of SENIOR INVESTORS Has Been Acquired by  Advisor to Seller July 2021	\$199,000,000  CLARUS Has Acquired  Advisor to Buyer July 2021	 CPP GLOBAL Has Been Acquired by  Advisor to Seller July 2021	\$2,642,000,000  HILLMAN a portfolio company of CCMP Has Merged with  Capital Markets Advisor July 2021	 EXCHANGER INDUSTRIES a portfolio company of NOVA Has Acquired  Advisor to Buyer July 2021
\$181,500,000  Vetio a portfolio company of HATCHING STREET Has Been Acquired by  Advisor to Seller July 2021	\$130,000,000  LYRIC CAPITAL GROUP Has Acquired Iconic Pop Music Catalog Placement Agent and Advisor June 2021	\$1,310,000,000  SILVER SPIKE a portfolio company of wmh Has Merged with  Capital Markets Advisor June 2021	£242,000,000  AFH a portfolio company of Cortina Bidco Limited Has Been Acquired by  Advisor to Seller June 2021	 xanitos Has Been Acquired by  Advisor to Seller June 2021	 THE COLLECTED GROUP Chapter 11 Restructuring Advisor to The Collected Group May 2021	 USOCEAN a portfolio company of New Midwest Capital Has Been Acquired by  Advisor to Seller May 2021	 VELA Has Merged with exegy Advisor to Vela May 2021	 Transaction Data Systems a portfolio company of GTCR Has Been Acquired by  Advisor to Seller May 2021	 Morgan Stanley Has Invested in NIVEL Financial Advisor May 2021	 TRANSCO a portfolio company of REVELSTONE Has Been Acquired by  Advisor to Transport Investments May 2021
 WIS INTERNATIONAL Has Acquired  Advisor to Buyer May 2021	 CloudPassage Has Been Acquired by  Advisor to Seller May 2021	 VERISYS a portfolio company of SPECTRUM Has Been Acquired by  Advisor to Seller May 2021	 BAYPINE in partnership with TSG CONSUMER Has Acquired  Advisor to Buyer May 2021	 FP a portfolio company of FRANCISCO PARTNERS Has Acquired  Advisor to Buyer May 2021	 CS320 Has Been Acquired by  Advisor to Seller April 2021	 studio a portfolio company of RETAIL GROUP Has Sold Findel Education Limited to  Advisor to Seller April 2021	 SUNDANCE a portfolio company of Chapter 11 Restructuring Investment Banker for Sundance Energy Inc. April 2021	 Traceone a portfolio company of Hq Has Been Acquired by  Advisor to Seller April 2021	 HILLMAN a portfolio company of CCMP Has Acquired  Advisor to Buyer April 2021	 EMPIRIX a portfolio company of THOMABRAVO Has Been Acquired by  Advisor to Seller April 2021
 PDP Has Been Acquired by  Advisor to Seller April 2021	 PEAK-RYZEX a portfolio company of KEYSTONE Has Been Acquired by  Advisor to Seller April 2021	 HOLLANDER a portfolio company of STREIT Has Merged with  Financing Advisor April 2021	 secucloud Has Been Acquired by  Advisor to Seller April 2021	 NASS a portfolio company of IGP Has Been Acquired by  Advisor to Seller April 2021	 EPS a portfolio company of IGP Has Been Acquired by  Advisor to Seller April 2021	 IZOTOPE Has Merged with  Advisor to Seller March 2021	 Evelis Has Received a Strategic Investment from  Advisor to Curls March 2021	 POLE STAR Has Been Acquired by  Advisor to Seller March 2021	 systemone a portfolio company of THL Thomas H. Lee Partners Has Been Acquired by  Advisor to Seller March 2021	\$26,000,000  masstech Has Been Acquired by  Advisor to Seller March 2021
 pibGroup Has Been Acquired by Funds Advised by Apax Partners Advisor to Seller March 2021	 inflexion Has Completed a Minority Investment in Ocmspi Advisor to Inflexion March 2021	 LS NETWORKS Has Been Acquired by INSTARAGF Advisor to Seller March 2021	\$465,000,000  enerPLUS Has Acquired Bruin Advisor to Buyer March 2021	 Hq Has Acquired a Majority Interest in Prophix Advisor to Buyer February 2021	 CURTIS BAY a portfolio company of AURORA CAPITAL PARTNERS Has Been Acquired by AURORA CAPITAL PARTNERS Advisor to Seller February 2021	 Fairstone Has Received an Investment from TA ASSOCIATES Advisor to Seller February 2021	\$3,300,000,000  Recipharm Takeover Offer from IEQT Financial Adviser & Consent Solicitation Agent February 2021	 BELAIR a portfolio company of FIERA CAPITAL Has Been Acquired by HIGHTOWER Advisor to Seller February 2021	 GoNetspeed Has Been Acquired by OAK HILL CAPITAL Advisor to Seller January 2021	

Debt Financings

Syndicated Transactions

<p>\$340,000,000</p> <p>DAVIS-STANDARD a portfolio company of GAMUT</p> <p>Senior Secured Credit Facilities</p> <p>Joint Lead Arranger December 2021</p>	<p>\$500,000,000</p> <p>CoreLogic a portfolio company of STONE POINT CAPITAL INSIGHT PARTNERS</p> <p>Term Loan B</p> <p>Joint Lead Arranger November 2021</p>	<p>\$300,000,000</p> <p>COVANTA a portfolio company of IEQT</p> <p>Sustainability-Linked Senior Notes</p> <p>Joint Bookrunning Manager November 2021</p>	<p>\$1,875,000,000</p> <p>COVANTA a portfolio company of IEQT</p> <p>Sustainability-Linked Senior Secured Credit Facility</p> <p>Joint Lead Arranger November 2021</p>	<p>\$3,275,000,000</p> <p>MITCHELL a portfolio company of STONE POINT CAPITAL</p> <p>Senior Secured Credit Facilities</p> <p>Joint Lead Arranger October 2021</p>	<p>\$575,000,000</p> <p>RUGS USA a portfolio company of EP</p> <p>Senior Secured Credit Facilities</p> <p>Joint Lead Arranger October 2021</p>	<p>\$1,500,000,000</p> <p>TATE & LYLE a portfolio company of KPS CAPITAL PARTNERS LP</p> <p>Senior Secured Credit Facilities</p> <p>Joint Lead Arranger October 2021</p>
<p>\$174,000,000</p> <p>Centerbridge a portfolio company of Centerbridge</p> <p>Term Loan B</p> <p>Joint Lead Arranger September 2021</p>	<p>\$250,000,000</p> <p>GFL a portfolio company of BC Partners</p> <p>Senior Notes</p> <p>Joint Bookrunning Manager September 2021</p>	<p>\$800,000,000</p> <p>UNIFRAX a portfolio company of DECATUR CAPITAL</p> <p>Senior Secured Notes</p> <p>Co-Manager September 2021</p>	<p>\$680,000,000</p> <p>EVANS a portfolio company of EVANS</p> <p>Senior Secured Credit Facilities</p> <p>Joint Lead Arranger August 2021</p>	<p>\$550,000,000</p> <p>GFL a portfolio company of BC Partners</p> <p>Senior Notes</p> <p>Joint Bookrunning Manager August 2021</p>	<p>\$785,000,000</p> <p>centerfield a portfolio company of Platinum Equity</p> <p>Senior Secured Notes</p> <p>Joint Bookrunning Manager July 2021</p>	<p>\$75,000,000</p> <p>centerfield a portfolio company of Platinum Equity</p> <p>Senior Secured Credit Facilities</p> <p>Joint Lead Arranger July 2021</p>
<p>\$2,540,000,000</p> <p>First a portfolio company of IEQT</p> <p>Senior Secured Credit Facilities</p> <p>Joint Lead Arranger July 2021</p>	<p>\$2,000,000,000</p> <p>IN-RAM a portfolio company of Platinum Equity</p> <p>Senior Secured Notes</p> <p>Joint Bookrunning Manager July 2021</p>	<p>\$5,500,000,000</p> <p>IN-RAM a portfolio company of Platinum Equity</p> <p>Senior Secured Credit Facilities</p> <p>Joint Lead Arranger July 2021</p>	<p>\$685,000,000</p> <p>DESERT HOLDINGS a portfolio company of BainCapital</p> <p>Senior Secured Credit Facilities</p> <p>Joint Lead Arranger June 2021</p>	<p>\$750,000,000</p> <p>GFL a portfolio company of BC Partners</p> <p>Senior Notes</p> <p>Co-Manager June 2021</p>	<p>\$2,115,000,000</p> <p>MAVIS a portfolio company of BAYPINE</p> <p>Senior Secured Credit Facilities</p> <p>Joint Lead Arranger May 2021</p>	<p>\$720,000,000</p> <p>MAVIS a portfolio company of BAYPINE</p> <p>Senior Notes</p> <p>Joint Bookrunning Manager May 2021</p>
<p>\$1,670,000,000</p> <p>CONAIR a portfolio company of AMERICAN SECURITIES</p> <p>Senior Secured Credit Facilities</p> <p>Joint Lead Arranger May 2021</p>	<p>\$3,750,000,000</p> <p>CoreLogic a portfolio company of STONE POINT CAPITAL INSIGHT PARTNERS</p> <p>Senior Secured Credit Facilities</p> <p>Joint Lead Arranger April 2021</p>	<p>\$750,000,000</p> <p>CoreLogic a portfolio company of STONE POINT CAPITAL INSIGHT PARTNERS</p> <p>Senior Secured Notes</p> <p>Joint Bookrunning Manager April 2021</p>	<p>\$920,000,000</p> <p>nesco a portfolio company of Platinum Equity</p> <p>Senior Secured Notes</p> <p>Joint Bookrunning Manager March 2021</p>	<p>\$750,000,000</p> <p>nesco a portfolio company of Platinum Equity</p> <p>ABL Revolver</p> <p>Joint Lead Arranger March 2021</p>	<p>\$335,000,000</p> <p>system one a portfolio company of OAKTREE</p> <p>Senior Secured Credit Facilities</p> <p>Joint Lead Arranger March 2021</p>	<p>\$241,000,000</p> <p>accurate a portfolio company of Apax</p> <p>Senior Secured Credit Facilities</p> <p>Joint Lead Arranger March 2021</p>
<p>\$634,610,000</p> <p>JANUS a portfolio company of DECATUR CAPITAL</p> <p>Term Loan B</p> <p>Joint Lead Arranger February 2021</p>	<p>\$1,750,000,000</p> <p>TRUCK HERO a portfolio company of CATTERTON</p> <p>Senior Secured Credit Facilities</p> <p>Joint Lead Arranger January 2021</p>	<p>\$600,000,000</p> <p>TRUCK HERO a portfolio company of CATTERTON</p> <p>Senior Notes</p> <p>Joint Lead Arranger January 2021</p>	<p>\$100,000,000</p> <p>First Advantage a portfolio company of SILVERLAKE</p> <p>Senior Secured Credit Facilities</p> <p>Joint Lead Arranger January 2021</p>	<p>\$175,000,000</p> <p>AMERICAN a portfolio company of Centerbridge</p> <p>Senior Notes</p> <p>Joint Bookrunning Manager January 2021</p>		

Private Debt Transactions

<p>\$205,000,000</p> <p>COOPER a portfolio company of ARCLINE</p> <p>Senior Secured Credit Facilities</p> <p>Sole Placement Agent December 2021</p>	<p>\$70,000,000</p> <p>spire a portfolio company of IP VENTURES</p> <p>Senior Secured Convertible Term Loan</p> <p>Sole Placement Agent April 2021</p>	<p>\$121,500,000</p> <p>SUNLAND a portfolio company of HURON</p> <p>Senior Secured Credit Facilities</p> <p>Sole Placement Agent January 2021</p>
<p>\$205,000,000</p> <p>HOLLANDER a portfolio company of CENTRE LANE PARTNERS</p> <p>Senior Secured Credit Facilities</p> <p>Sole Placement Agent April 2021</p>	<p>\$121,500,000</p> <p>SUNLAND a portfolio company of HURON</p> <p>Senior Secured Credit Facilities</p> <p>Sole Placement Agent January 2021</p>	

Financial Sponsors Group 2021 Year in Review

Equity Financings

\$53,325,000 CRESCENT Crescent Capital BDC, Inc. Follow-on Offering Joint Bookrunning Manager November 2021	\$80,500,000 VIEWRAY Confidentially Marketed Follow-on Offering Joint Bookrunning Manager November 2021	\$60,000,000 Rover Follow-on Offering Senior Co-Manager November 2021	\$300,000,000 First Advantage a portfolio company of SILVERLAKE Follow-on Offering Joint Bookrunning Manager November 2021	\$105,000,000 CUSTOM TRUCK a portfolio company of Blackstone ECP Follow-on Offering Joint Bookrunning Manager November 2021	\$74,865,000 apollo endosurgery Confidentially Marketed Follow-on Offering Joint Bookrunning Manager October 2021	\$30,039,000 WHITEHORSE FINANCE Follow-on Offering Joint Bookrunning Manager October 2021	\$195,801,300 FirstWatch The Systems Corp. a portfolio company of Advent International Initial Public Offering Joint Bookrunning Manager October 2021	\$240,057,000 Blackstone Secured Lending Initial Public Offering Joint Bookrunning Manager October 2021	\$384,000,000 Paycor a portfolio company of Apax FUNDERS Follow-on Offering Joint Bookrunning Manager October 2021	\$318,800,000 enfusion a portfolio company of ICONIQ Initial Public Offering Joint Bookrunning Manager October 2021
\$422,200,000 HIRE RIGHT a portfolio company of GENESYS GLOBAL POINT CAPITAL ATLANTIC Initial Public Offering Joint Bookrunning Manager October 2021	\$93,600,000 SONENDO Initial Public Offering Joint Bookrunning Manager October 2021	\$318,800,000 sovos brands a portfolio company of Advent International Initial Public Offering Joint Bookrunning Manager October 2021	\$1,000,000,000 maravi LifeSciences Follow-on Offering Joint Bookrunning Manager September 2021	\$328,600,000 Sterling a portfolio company of Goldman Sachs Initial Public Offering Joint Bookrunning Manager September 2021	\$92,000,000 eliem Therapeutics Initial Public Offering Joint Bookrunning Manager August 2021	\$250,000,000 PriorityPower Convertible Preferred Stock Sole Placement Agent Financial Advisor August 2021	\$425,500,000 Paycor a portfolio company of Apax FUNDERS Initial Public Offering Joint Bookrunning Manager August 2021	\$325,000,000 Evercommerce a portfolio company of PROVIDENCEEQUITY SILVERLAKE Initial Public Offering Joint Bookrunning Manager July 2021	\$424,000,000 TRAEGER a portfolio company of AEA TRILANTIC Initial Public Offering Joint Bookrunning Manager July 2021	\$350,000,000 cerevel a portfolio company of BainCapital Follow-on Offering Joint Bookrunning Manager July 2021
\$174,560,000 IMAGO BIO SCIENCES Initial Public Offering Joint Bookrunning Manager July 2021	\$180,132,080 Rapidmicro bio systems Initial Public Offering Joint Bookrunning Manager July 2021	\$80,000,000 ONESPAWORLD a portfolio company of CATTERTON Follow-on Offering Left Bookrunning Manager June 2021	\$300,000,000 First Advantage a portfolio company of SILVERLAKE Initial Public Offering Joint Bookrunning Manager June 2021	\$270,000,000 IAS Integral Ad Science Initial Public Offering Joint Bookrunning Manager June 2021	\$116,725,000 KKR Follow-on Offering Joint Bookrunning Manager May 2021	\$646,875,000 maravi LifeSciences Follow-on Offering Joint Bookrunning Manager April 2021				
\$250,000,000 TheRealReal a portfolio company of Advent International Convertible Senior Notes Joint Bookrunning Manager March 2021	\$160,425,000 nurix Follow-on Offering Joint Bookrunning Manager March 2021	\$336,000,000 FOCUS FINANCIAL PARTNERS Follow-on Offering Joint Bookrunning Manager February 2021	\$264,500,000 BOLT BIOTECHNICALS Initial Public Offering Joint Bookrunning Manager February 2021	\$277,200,000 POSHMARK Initial Public Offering Joint Bookrunning Manager January 2021	\$262,500,000 CORSAIR Follow-on Offering Joint Bookrunning Manager January 2021	\$303,600,000 adapthealth Follow-on Offering Joint Bookrunning Manager January 2021				

SPAC Advisory, IPOs and Capital Raises

\$70,000,000 ALTIMAR II ACQUISITION CORP. PIPE Joint Placement Agent Capital Markets Advisor December 2021	\$1,500,000,000 FATHOM Has Merged with ALTIMAR II ACQUISITION CORP. Joint Financial Advisor December 2021	\$200,000,000 SPREE SPAC IPO Sole Bookrunning Manager December 2021	\$1,239,000,000 Solid Power Has Merged with DCRC+ Advisor to Seller December 2021	\$230,000,000 SPINDLETOP ACQUISITION CORP. Initial Public Offering Joint Bookrunning Manager November 2021	\$165,000,000 SCHULZE ASSET MANAGEMENT LP SPAC Initial Public Offering Left Bookrunning Manager October 2021	\$250,000,000 ACONS2 Initial Public Offering Joint Bookrunning Manager October 2021	\$1,200,000,000 ENJOY Has Merged with MARQUEE RAINE Capital Markets Advisor October 2021	\$276,000,000 KENSINGTON Acquisition Corp. V Initial Public Offering Joint Bookrunning Manager August 2021	\$4,100,000,000 VECTOR CAPITAL Has Merged with ROCKET LINE Capital Markets Advisor August 2021	\$1,664,000,000 Markforged Has Merged with one Financial Advisor and Capital Markets Advisor July 2021
\$864,000,000 LIVEVOX Has Merged with CRESCENT Crescent Acquisition Corp. Advisor to Seller June 2021	\$50,000,000 NEBULA CARAVEL Private Placement Joint Placement Agent July 2021	\$90,000,000 Squadron Capital Has Invested in atec Advisor to Squadron March 2021	\$276,000,000 M.D.H. MDH Acquisition Corp. Initial Public Offering Left Bookrunning Manager February 2021	\$325,000,000 PATHFINDER ACQUISITION CORP. Initial Public Offering Joint Bookrunning Manager February 2021	\$230,000,000 KENSINGTON Acquisition Corp. II Initial Public Offering Joint Bookrunning Manager February 2021	\$172,500,000 SportsTek Initial Public Offering Sole Bookrunning Manager February 2021	\$241,500,000 NR ACQUISITION CORPORATION Initial Public Offering Left Bookrunning Manager February 2021	\$216,000,000 gemini SPAC Merger & PIPE Capital Markets Advisor February 2021	\$149,500,000 OCA Acquisition Corp. Initial Public Offering Joint Bookrunning Manager January 2021	

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