

Stifel's Public Site | <http://www.stifel.com>

- Stifel's web site can be used to sign up for "Stifel Access" in order to obtain Tax Forms electronically.
<https://access.investor.stifel.com/Modules/Users/Investor/Create/create.php>
- Tax Reporting Department – Available Monday - Friday (9:00 a.m. - 4:00 p.m. Central Time) and Saturday, from February 18 to April 15 (9:00 a.m. - 2:00 p.m. Central Time) at Toll-Free (800) 401-0088 or in St. Louis at (314) 342-2835.
- Important Disclosures – Current year Money Market Tax information can be found in the Important Disclosures area under Money Market Disclosure and then Money Market Tax Info.
<http://www.stifel.com/disclosures/money-market/money-market-tax-info>
- Royalty Trust Booklets – In order for Trust Interest Holders of Royalty Trusts to properly report tax consequences of ownership of a trust interest, certain information is needed. Historically, this information has been distributed by Royalty Trust through annual tax packages or booklets to all Trust Interest Holders. Under the (2009 WHFIT) Widely Held Fixed Investment Trust regulations, this information must now be provided by the Nominees, such as Stifel. The Nominees are permitted, under the new regulation, to provide investors with the address of a web site where the information can be found in lieu of mailing the information. All of this information can be found under Important Disclosures and then Tax Reporting. A message is on the important disclosures page of the 1099-Consolidated notifying clients of this.
<http://www.stifel.com/disclosures/tax-reporting>

IRS Public Site | <http://www.irs.gov/>

- The IRS web site can be used to research and find forms and publications for individuals and entities. All official IRS Instructions for our forms can also be found on this site.
- IRS Federal Tax Questions – (800) 829-1040
- IRS National Taxpayer Advocate Help – (877) 777-4778

Price Waterhouse K-1 Information | <https://www.taxpackagesupport.com>

- This web site has contact information for MLP K-1s.

Deloitte K-1 Information | <https://partnerdatalink.com/>

- This web site has contact information for MLP K-1s.

FannieMae | <http://taxfactors.efanniemae.com/taxfactors/searchForm.do>

- FannieMae factor web site
- REMIC Information and REMIC Tax Help – remictaxhelp@fanniemae.com

Securities and Exchange Commission | <http://www.sec.gov/index.htm>

- U.S. Securities and Exchange Commission – Contains a variety of information about companies, including current filings and how to request information from the company, such as prospectuses, etc.

Department of Labor | <http://www.dol.gov/ebsa/>

- Department of Labor contains information regarding various types of Retirement Plans and ERISA regulations.

Department of Health and Human Services | <http://www.hhs.gov/healthcare>

- Department of Health and Human Services contains information regarding the Affordable Care Act