

Getting Started With Stifel Mobile

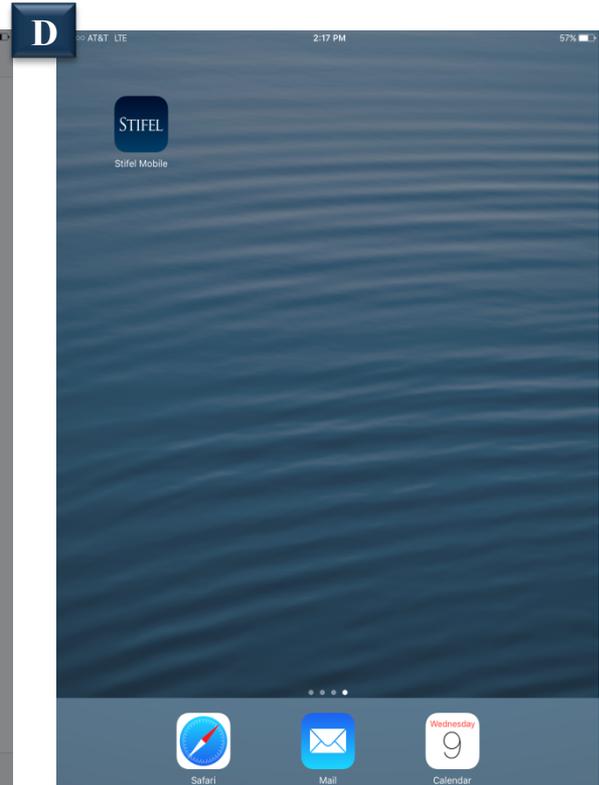
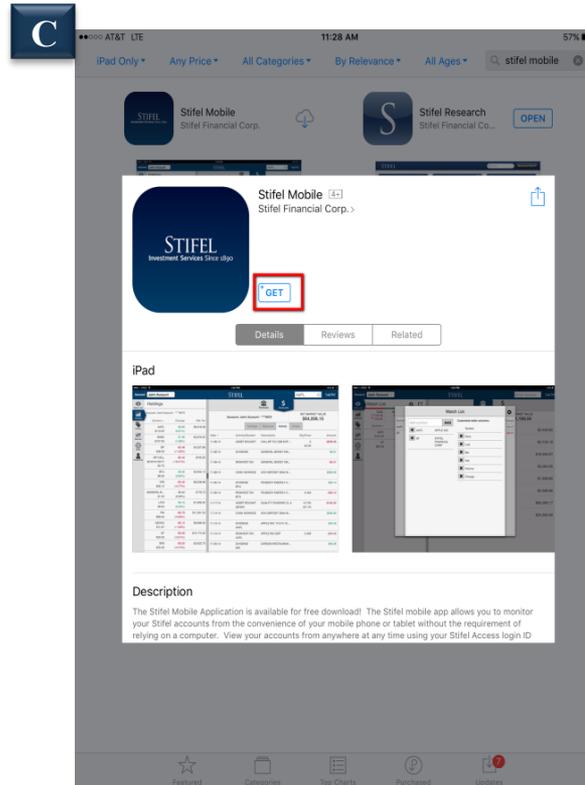
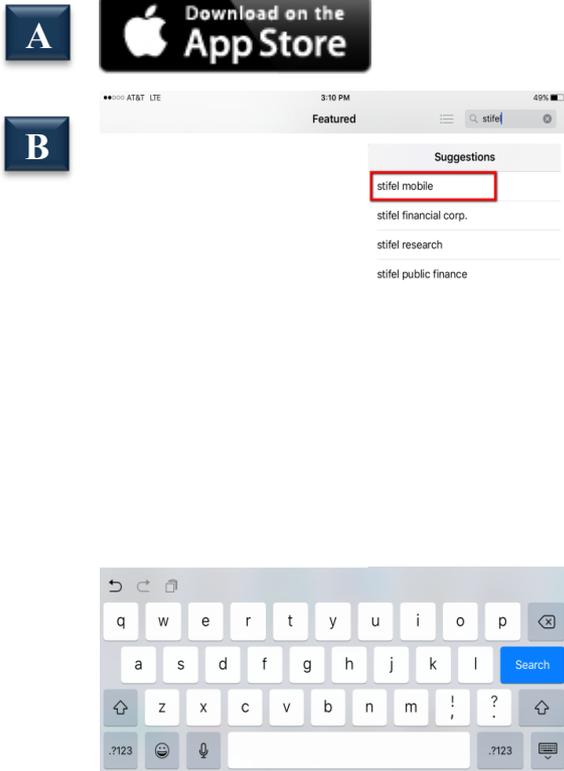


Stifel Mobile for Tablet

Available for both iOS® and Android™ Platforms

Minimum operating requirements:

iOS® 8 and higher/Android™ 4 and higher



A

To install Stifel Mobile on an iPad®, **navigate** to and open the App Store.

B

Select the search feature at the bottom of the App Store, key in “Stifel,” and open Stifel Mobile from the choices listed below.

C

Select the **GET** button. The button will then read **INSTALL**. Press install.

D

Locate Stifel Mobile and launch the app.

A GET IT ON Google play

B stifel mobile app

C STIFEL Investment Services Since 1890
Stifel Mobile Stifel Financial Corp Everyone
1 THOUSAND Downloads 3.4 36 Finance Similar
INSTALL

D Stifel Mobile needs access to
Stifel Mobile does not require any special permissions. [Learn More](#)
Google Play ACCEPT

E STIFEL Investment Services Since 1890
Stifel Mobile Stifel Financial Corp Everyone
UNINSTALL OPEN
1 THOUSAND Downloads 3.4 36 Finance Similar
Stifel mobile allows you to monitor your accounts from your mobile device.
WHAT'S NEW Bug Fixes
READ MORE

A

To **install** Stifel Mobile on an Android™ device, navigate to and open the Google Play Store App.

B

Key in “Stifel,” and open the result that reads “Stifel Mobile.”

C

Select **INSTALL**.

D

When the App permissions window appears, select **ACCEPT**. Stifel Mobile will be installed to your home screen.

E

After the download is complete, select **OPEN** to launch Stifel Mobile.

A

STIFEL Get a Quote

DJIA 18,202.62 +40.68 (+0.22%) NASDAQ 5,246.41 +2.58 (+0.05%)

SF - STIFEL FINANCIAL CORP 49.88
 ▲ 0.02 (+0.04%) Bid 49.86 Ask 49.89
 Volume 91.9K 12-04-2014 12:49:00pm (ET)

Zoom 1w 1m 3m 6m 1y

Market Update

- 10-19-2016 4:21pm (ET) - Nabors Industries Set to Possibly Pullback After Yesterday's Rally of 1.60%
- 10-19-2016 4:20pm (ET) - Fairmount Sanrol Announces Preliminary Third-Quarter 2016 Results
- 10-19-2016 4:20pm (ET) - Hexcel Raises Earnings Guidance, but Remains In-line with Estimates
- 10-19-2016 4:20pm (ET) - ONEOK Declares Quarterly Dividend
- 10-19-2016 4:20pm (ET) - TriState Capital Reports Third Quarter 2016 Financial Results
- 10-19-2016 4:19pm (ET) - Continental Resources Rises 3.41% on Heavy Volume: Watch For Potential Pullback
- 10-19-2016 4:19pm (ET) - Juniper Networks (JNPR) Showing Bearish Technicals
- 10-19-2016 4:19pm (ET) - New York Mortgage Trust 2016 Third Quarter Conference Call Scheduled for Wednesday November 2, 2016
- 10-19-2016 4:18pm (ET) - Johnson and Johnson (JNJ) Showing Bearish Technicals

If you are an existing client without online access, please go to www.stifel.com to create a Stifel Access Client ID and password for your account.

Log In

Branch Locations FAQ Contact Us

B

STIFEL Get a Quote

DJIA 18,202.62 +40.68 (+0.22%) NASDAQ 5,246.41 +2.58 (+0.05%) S&P 500 2,144.29 +4.69 (+0.22%)

Watchlist

Symbol Last Volume Change

Log In to Access Your Watchlist.

Market Update

- 10-19-2016 4:21pm (ET) - Nabors Industries Set to Possibly Pullback After Yesterday's Rally of 1.60%
- 10-19-2016 4:20pm (ET) - Fairmount Sanrol Announces Preliminary Third-Quarter 2016 Results
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If you are an existing client without online access, please go to www.stifel.com to create a Stifel Access Client ID and password for your account.

Log In

Branch Locations FAQ Contact Us

C

A

To **Get a Quote** prior to logging in, type a symbol in the box. A pop-up window will display relevant data for that security.

B

The Landing Page displays a **Watchlist** and a **Market Update**. Personalized **Watchlists** will appear on the landings page.

C

The **Branch Locations**, **FAQ**, and **Contact Us** pages can be accessed prior to logging in.

A

Enter your Client ID and Password, then press **Log In**. If you do not have a Client ID and Password, please go to www.stifel.com and sign up for Stifel Access.



A

Account: [Dropdown] STIFEL [Enter Symbol] [Log Out]

ACCOUNT NET MARKET VALUE
\$54,479.77

Asset Type: All [Enter Symbol]

Sym/Desc	Asset Type	Price/Qty	Day Chg %/	Market Value
ACCRUED INTEREST	Cash Equivalents	\$0.00	\$0.00 (0.00%)	\$0.06
BABA	Stock	\$102.61	\$0.46 (0.45%)	\$10,261.00
ALIBABA GROUP HO...	Stock	100	(0.45%)	
General Money Market...	Cash Equivalents	\$1.00	\$0.00 (0.00%)	\$41,389.71
STOR	Stock	\$28.29	\$0.10 (0.35%)	\$2,829.00
STORE CAPITAL CORP	Stock	100		

Watch List

Symbol	Change	Mkt Val
ACCRUED INTEREST	\$0.00 (0.00%)	\$0.06
BABA	\$0.46 (0.45%)	\$10,261.00
General Money Market Fund	\$0.00 (0.00%)	\$41,389.71

B

BABA - ALIBABA GROU... 102.62
▲ 0.47 (+0.46%) Bid 102.60 Ask 102.62
Volume 4.7M 10-14-2016 10:49:00am (ET)

as of 10-14-2016 10:04:52am (CDT)

Account ****6725
Account Type Cash
Security Type Stock
Quantity 100
Market Price \$102.61
Daily Price Change \$0.46
% Change (0.45%)
Market Value \$10,261.00
Daily Value Change \$46.00
% of Holdings 18.83%

Quote Details
Chains
+ Watch List

Quote

BABA ALIBABA GROUP HOLDING LTD 102.62 News

	High	Low
Bid	\$102.61	\$104.70
Ask	\$102.63	\$102.51
Open	\$104.27	\$109.87
Close	\$102.15	\$99.25
Vol	4.7M	Div Amt \$0.00
EPS	\$18.91	Ex-Date
P/E	5.43	Pay Date
Exch	NYSE	Yield 0.00%

InvestorObserver releases covered-call reports for Alibaba, ConocoPhillips, Facebook, Huntington Ingalls Industries and Sunor Energy
10-06-2016 9:31am (ET)

Wal-Mart Boosts Stake in JD.com, Expands Further in China
10-06-2016 7:10am (ET)

Wal-Mart to Buy Stake in India's eCommerce Firm Flipkart
09-30-2016 7:10am (ET)

Alibaba Group appoints chairman of Alibaba Entertainment Strategic Committee
09-23-2016 6:13pm (ET)

China Stock Roundup: LightheartedBox Posts Loss, Alibaba's Ant Financial Buys Evershey
09-23-2016 7:10am (ET)

Alibaba, SPDR Gold Trust, Google, Fidelity, and ConocoPhillips and more offer option-trading opportunities that offer returns of more than 20%
09-22-2016 9:31am (ET)

China's Business Index Continues to Grow
09-14-2016 10:50am (ET)

Zoom 1w 1m 3m 6m 1y

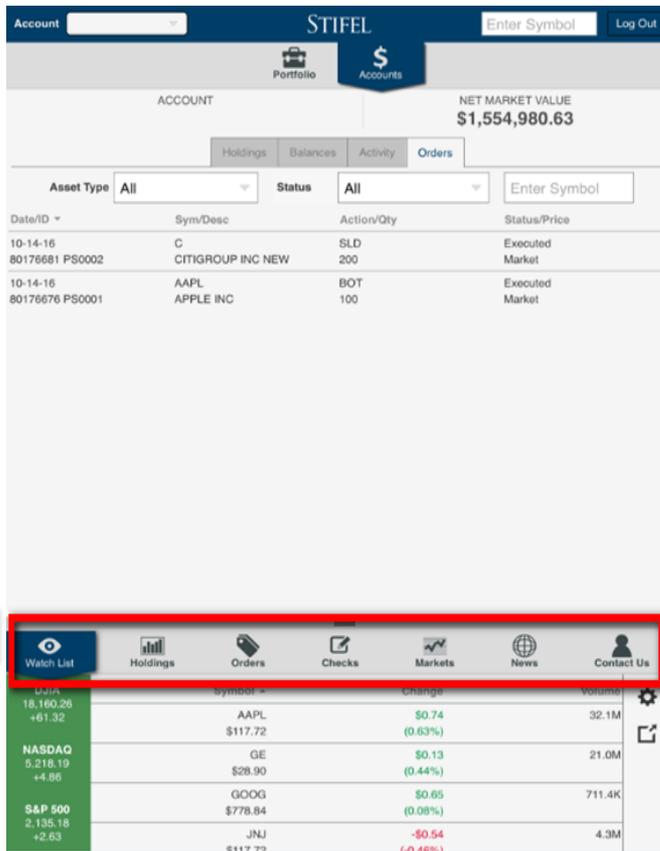
Week from Thursday, Oct 13, 2016
BABA: \$102.15

A

The **Holdings** tab will display the account detail for the portfolio selected. A list of the account holdings will populate, showing Asset/Account Type, Price/Quantity, Daily Change \$/%, Market Value \$/Allocation %, and Daily Value Change \$/%.

B

Selecting a position will allow you to view additional security information. Selecting **Quote Details** pulls up the **Quote** box, which displays related news and security information.



Account [] STIFEL Enter Symbol Log Out

Portfolio Accounts

ACCOUNT NET MARKET VALUE
\$1,554,980.63

Holdings Balances Activity Orders

Asset Type All Status All Enter Symbol

Date/ID	Sym/Desc	Action/Qty	Status/Price
10-14-16 80176681 PS0002	C CITIGROUP INC NEW	SLD 200	Executed Market
10-14-16 80176676 PS0001	AAPL APPLE INC	BOT 100	Executed Market

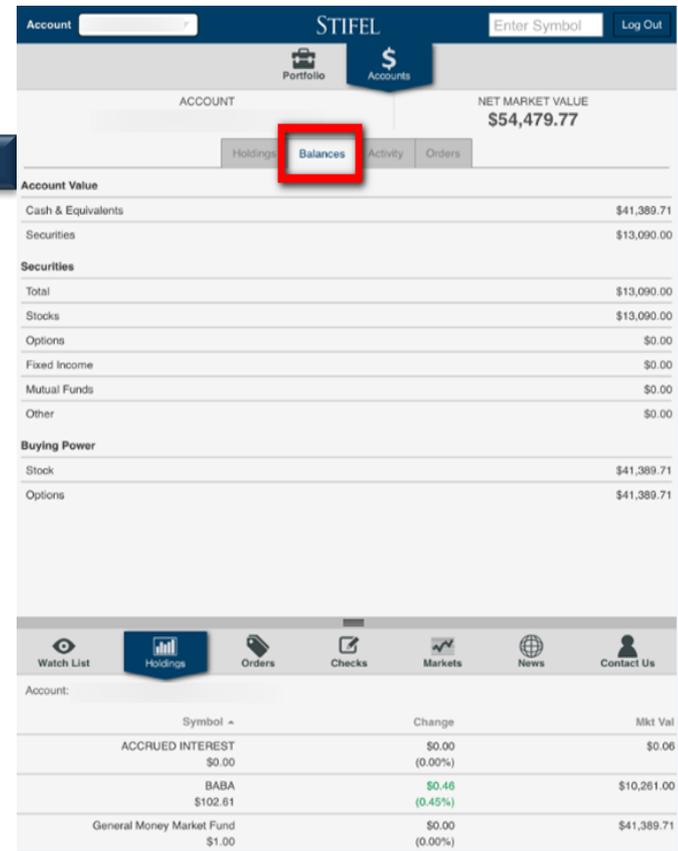
Watch List Holdings Orders Checks Markets News Contact Us

Index	Symbol	Change	Volume
Dow Jones 18,160.28 +61.32	AAPL	\$0.74 (0.63%)	32.1M
NASDAQ 5,218.19 +4.86	GE	\$0.13 (0.44%)	21.0M
S&P 500 2,135.18 +2.63	GOOG	\$0.65 (0.08%)	711.4K
	JNJ	-\$0.54 (-1.46%)	4.3M

A

A

Upon login, your **Watchlist** displays in the collapsible portion of the screen. You can choose to display **Watchlist, Holdings, Orders, Checks, Markets, News, or Contact Us** by selecting the appropriate icon. **Note: This portion of the screen can be minimized by tapping on the divider bar.**



Account [] STIFEL Enter Symbol Log Out

Portfolio Accounts

ACCOUNT NET MARKET VALUE
\$54,479.77

Holdings **Balances** Activity Orders

Account Value

Cash & Equivalents	\$41,389.71
Securities	\$13,090.00
Securities	
Total	\$13,090.00
Stocks	\$13,090.00
Options	\$0.00
Fixed Income	\$0.00
Mutual Funds	\$0.00
Other	\$0.00
Buying Power	
Stock	\$41,389.71
Options	\$41,389.71

Watch List Holdings Orders Checks Markets News Contact Us

Account:	Symbol	Change	Mkt Val
	ACCRUED INTEREST	\$0.00 (0.00%)	\$0.00
	BABA	\$0.46 (0.45%)	\$10,261.00
	General Money Market Fund	\$0.00 (0.00%)	\$41,389.71
		\$1.00	

B

B

The **Balances** tab will display the value of each asset class that makes up the total account value.

A

Date	Activity/Symbol	Description	Qty/Price	Amount
09-30-16	DIVIDEND	GENERAL MONEY MARKET 093016 41.390		\$0.34
09-30-16	REINVEST DIV	GENERAL MONEY MARKET MARKETEDP		-\$0.34
08-31-16	DIVIDEND	GENERAL MONEY MARKET 083116 41.390		\$0.35
08-31-16	REINVEST DIV	GENERAL MONEY MARKET MARKETEDP		-\$0.35

The **Activity** tab will display all transactions for the last 60 days. Each column is sortable by selecting the appropriate heading.

B

Date/ID	Sym/Desc	Action/Qty	Status/Price
10-14-16 80176681 PS0002	C CITIGROUP INC NEW	SLD 200	Executed Market
10-14-16 80176676 PS0001	AAPL APPLE INC	BOT 100	Executed Market

The **Orders** tab will display any order executed on the current date and any Good-Til-Cancelled orders outstanding. Each column is sortable. Selecting an order will enable you to view additional order detail information.

A

Watchlist

Symbol	Last	Volume	Change
Log In to Access Your Watchlist.			

B

The screenshot shows the Stifel mobile app interface. At the top, there's a header with 'STIFEL' and 'Accounts'. Below that, it shows 'ALL ACCOUNTS (1 account)' and 'NET MARKET VALUE \$1,300.23'. A 'Watch List' modal is open, displaying a table with columns: Symbol, Desc, Last, Volume, and Change. A gear icon in the top right corner of the modal is highlighted with a red box. Below the modal, there's a 'Watch List' section with a table of market indices: DJIA, NASDAQ, and S&P 500. A red box highlights a share icon in the bottom right corner of the app.

Watchlist

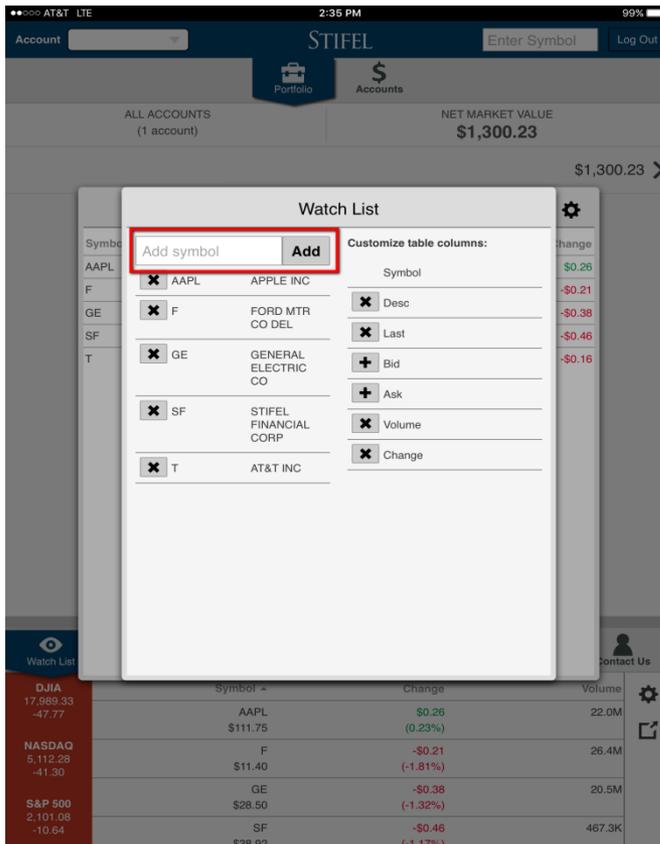
Symbol	Last	Volume	Change
AAPL	\$111.67	28.4M	-\$0.73 (-0.65%)
GOOG	\$525.88	806.8K	-\$1.10 (-0.21%)
SF	\$50.28	157.7K	-\$0.56 (-1.10%)
THI	\$83.84	776.4K	\$0.08 (0.10%)

A

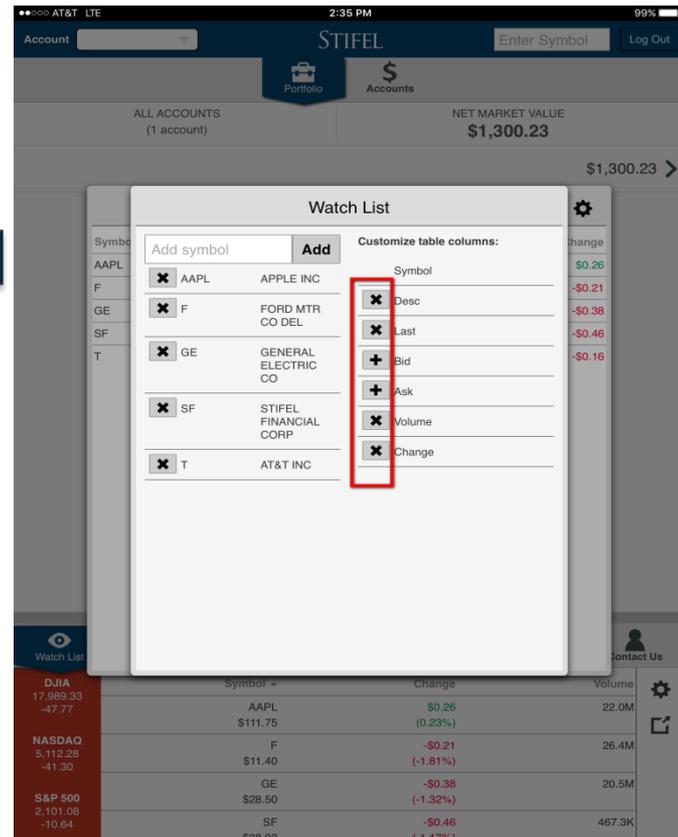
The **Landing Page** displays “Log In to Access Your Watchlist” prior to your first login. If you have an established **Watchlist**, it will be displayed after your first login.

B

To create a **Watchlist**, click on , then click on .



A



B

A

To add a symbol to your **Watchlist**, type a symbol into the **Add symbol** box and then click **Add**. To remove a symbol from your **Watchlist**, click on the next to the symbol you wish to delete.

B

Table columns are customizable. Click on the to remove a column. Click on the to add a column.

Account [Dropdown]

Markets

Exchange: NYSE

Most Active | Gainers | Losers

Symbol	Change	Volume
BAC	-\$0.15 (-0.90%)	65.6M
CHK	-\$0.05 (-0.93%)	50.5M
VRX	-\$2.56 (-10.71%)	46.1M
WFT	-\$0.58 (-12.81%)	44.7M
BABA	-\$2.57 (-2.54%)	34.3M
PFE	-\$0.38 (-1.22%)	27.8M
F	-\$0.21 (-1.77%)	27.0M
X	-\$0.91 (-4.86%)	25.2M
VALE	-\$0.17 (-2.39%)	23.6M
DYN	-\$3.32 (-30.97%)	23.4M

Account [Dropdown]

Markets

Exchange: NYSE

Most Active | Gainers | Losers

Symbol	Change	Volume
TNET	\$2.42 (13.60%)	1.6M
CVEO	\$0.14 (11.67%)	1.6M
TPC	\$2.08 (11.13%)	1.1M
WD	\$2.58 (10.76%)	411.9K
BG	\$6.54 (10.45%)	3.5M
CCJ	\$0.77 (10.32%)	5.5M
YELP	\$3.34 (10.28%)	8.8M
ABC	\$6.29 (9.01%)	4.9M
GEN	\$0.23 (8.91%)	244.1K
PRO	\$1.89 (8.67%)	774.4K

Account [Dropdown]

Markets

Exchange: NYSE

Most Active | Gainers | Losers

Symbol	Change	Volume
ADPT	-\$18.42 (-68.55%)	17.8M
DYN	-\$3.32 (-30.97%)	23.5M
ROYT	-\$0.40 (-27.43%)	763.3K
DYN.PRA	-\$10.25 (-25.53%)	28.3K
DYNC	-\$16.42 (-21.75%)	117.3K
STON	-\$2.48 (-20.03%)	2.6M
DHT	-\$0.63 (-15.83%)	10.8M
DNOW	-\$3.33 (-15.39%)	2.8M
UPLMQ	-\$0.96 (-15.34%)	1.4M
PAYC	-\$7.79 (-14.98%)	7.4M

A

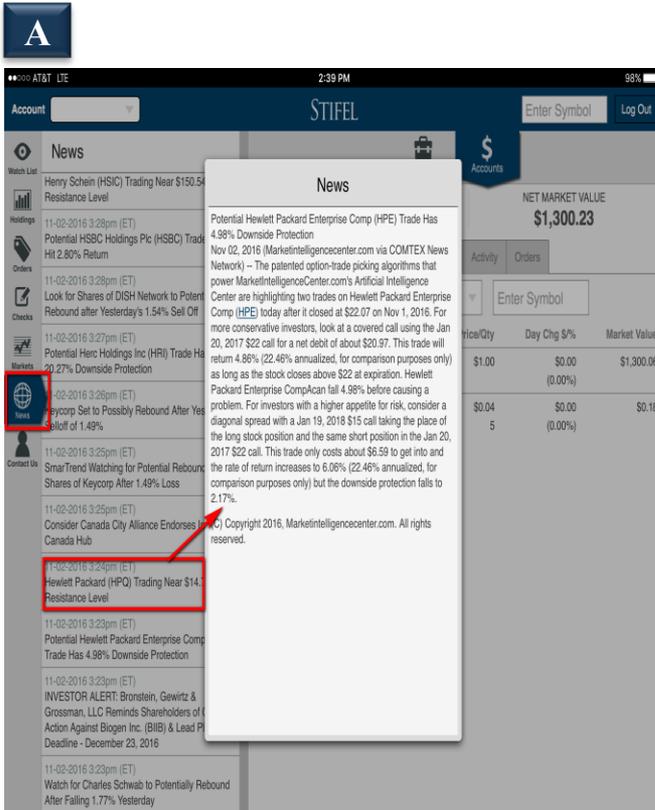
The **Markets** page will display lists of securities for a specific Exchange. It will default to display the **Most Active** tab. To view a different Exchange, select **Exchange** and choose from the NYSE, NASDAQ, or AMEX.

B

The **Gainers** tab will display a list of securities with the greatest percentage gains of the day for the selected Exchange.

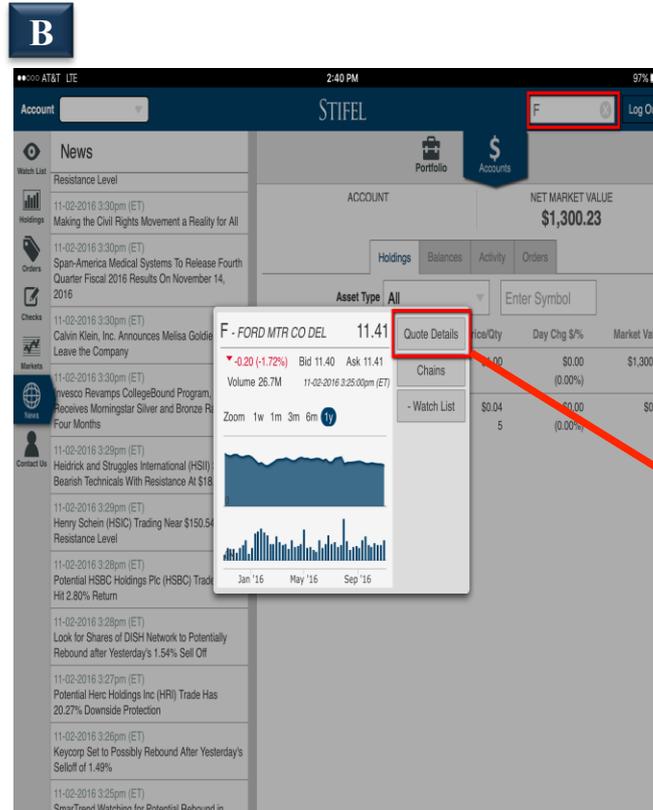
C

The **Losers** tab will display a list of securities with the greatest percentage loss of the day for the selected Exchange.



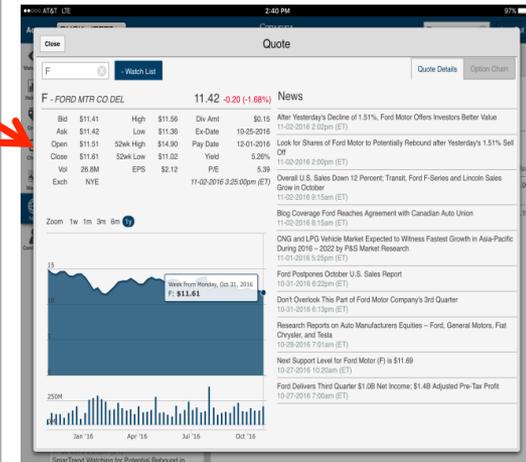
A

To view a list of current news articles, select the **News** tab. To see the full news article, select the desired headline from the list.



B

To find news articles for a specific company, type the company symbol in the Symbol box and click Return. The **Quote** box appears and displays a listing of news articles for the specified symbol.



A

Once logged in, a **Checks** icon will appear at the bottom menu. Click on this icon to deposit a check into an eligible Stifel account.

Account: JANET DOE

STIFEL

NET MARKET VALUE: \$1,074.81

Sym/Desc	Asset Type	Price/Qty	Day Chg %/%	Market Value
Insured Bank Program	Cash Equivalents	\$1.00	\$0.00 (0.00%)	\$46.02
LL LUMBER LIQUIDATO...	Stock	\$14.91 / 69	-\$0.08 (-0.53%)	\$1,028.79

Bottom Navigation Bar: Watch List, Holdings, Orders, **Checks**, Markets, News, Contact Us

Deposit To: JANET DOE - ****3907

Amount:

Check Limit: \$25,000.00

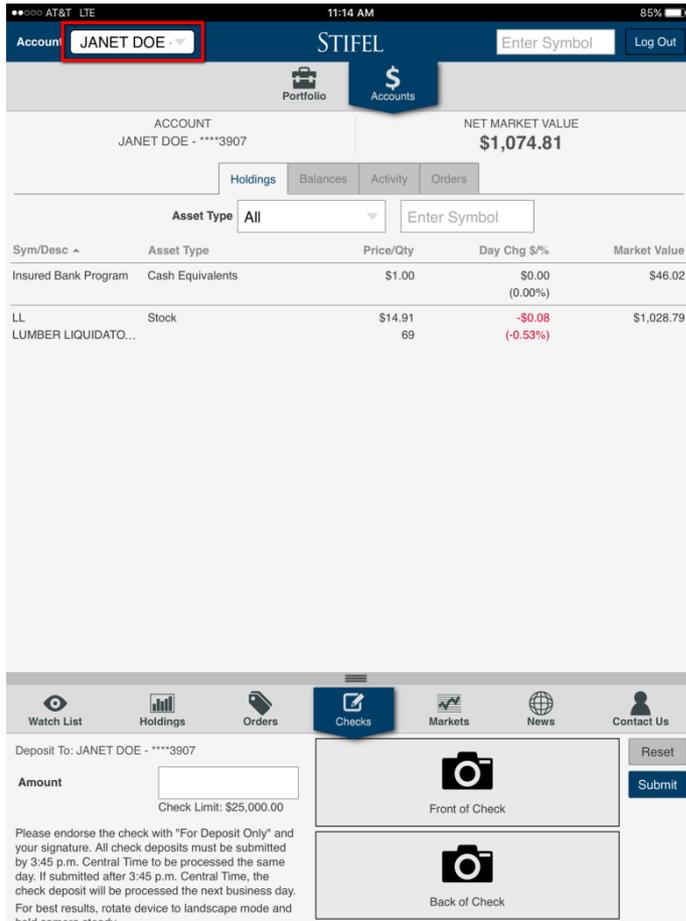
Front of Check:

Back of Check:

Buttons: Reset, Submit

Disclaimer: Please endorse the check with "For Deposit Only" and your signature. All check deposits must be submitted by 3:45 p.m. Central Time to be processed the same day. If submitted after 3:45 p.m. Central Time, the check deposit will be processed the next business day. For best results, rotate device to landscape mode and hold camera steady.

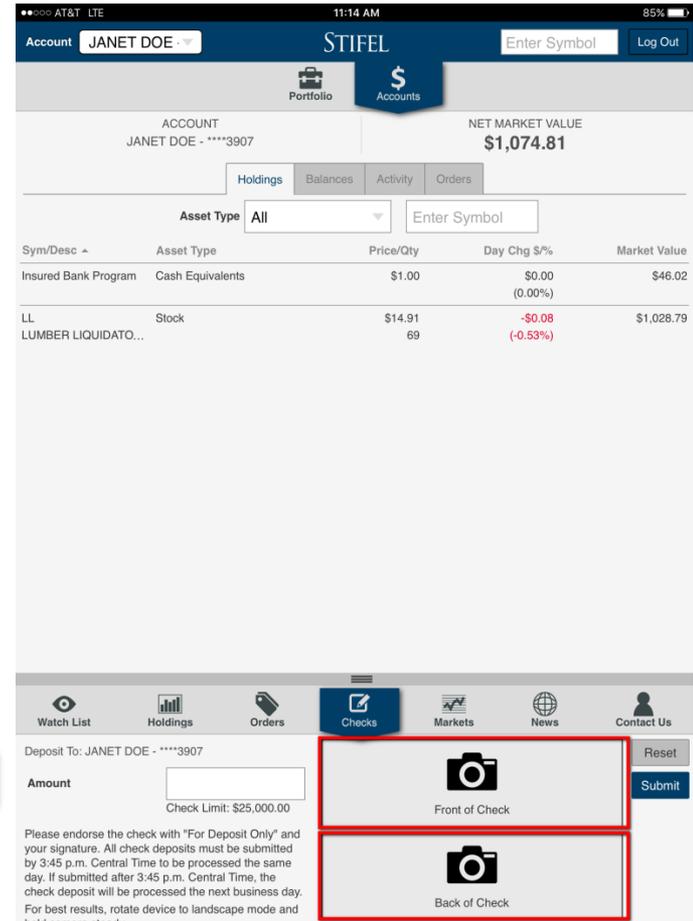
A



A

Verify the account shown in the **Deposit To** field is the proper account for that specific deposit.

B



B

Click the **Camera Icons** to snap a picture of the front and back of the check.

Account: JANET DOE - ****3907

STIFEL

Enter Symbol Log Out

Portfolio Accounts

ACCOUNT JANET DOE - ****3907 NET MARKET VALUE \$1,074.81

Holdings Balances Activity Orders

Asset Type All Enter Symbol

Sym/Desc	Asset Type	Price/Qty	Day Chg %	Market Value
Insured Bank Program	Cash Equivalents	\$1.00	\$0.00 (0.00%)	\$46.02
LL LUMBER LIQUIDATO...	Stock	\$14.91 69	-\$0.08 (-0.53%)	\$1,028.79

Watch List Holdings Orders Checks Markets News Contact Us

Deposit To: JANET DOE - ****3907

Amount

Check Limit: \$25,000.00

Front of Check

Back of Check

Reset Submit

Please endorse the check with "For Deposit Only" and your signature. All check deposits must be submitted by 3:45 p.m. Central Time to be processed the same day. If submitted after 3:45 p.m. Central Time, the check deposit will be processed the next business day. For best results, rotate device to landscape mode and hold camera steady.

A

A

Enter the total dollar amount of the check in the **Amount** field.

Account: JANET DOE - ****3907

STIFEL

Enter Symbol Log Out

Portfolio Accounts

ACCOUNT JANET DOE - ****3907 NET MARKET VALUE \$1,074.81

Holdings Balances Activity Orders

Asset Type All Enter Symbol

Sym/Desc	Asset Type	Price/Qty	Day Chg %	Market Value
Insured Bank Program	Cash Equivalents	\$1.00	\$0.00 (0.00%)	\$46.02
LL LUMBER LIQUIDATO...	Stock	\$14.91 69	-\$0.08 (-0.53%)	\$1,028.79

Watch List Holdings Orders Checks Markets News Contact Us

Deposit To: JANET DOE - ****3907

Amount

Check Limit: \$25,000.00

Front of Check

Back of Check

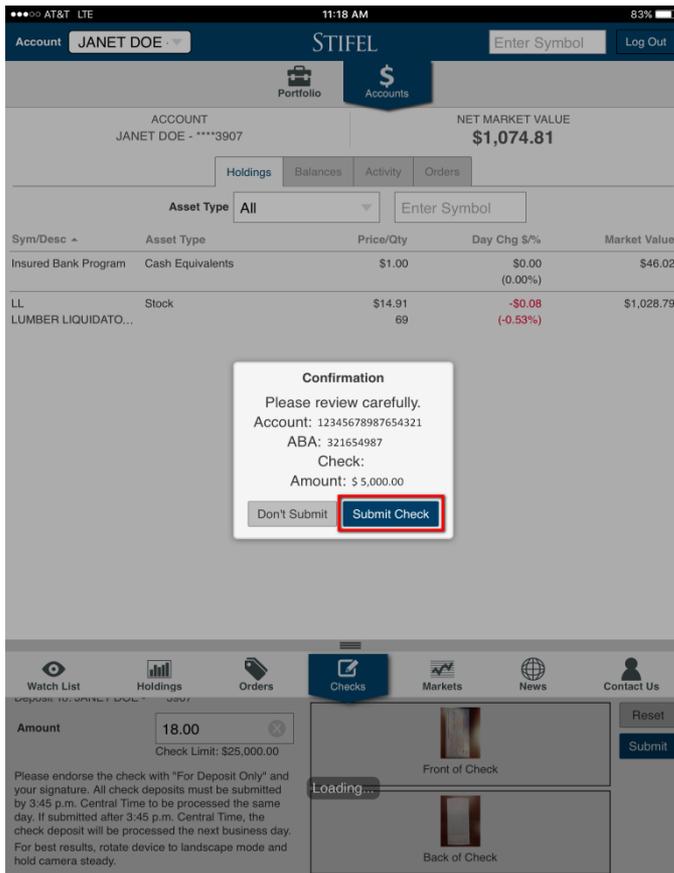
Reset Submit

Please endorse the check with "For Deposit Only" and your signature. All check deposits must be submitted by 3:45 p.m. Central Time to be processed the same day. If submitted after 3:45 p.m. Central Time, the check deposit will be processed the next business day. For best results, rotate device to landscape mode and hold camera steady.

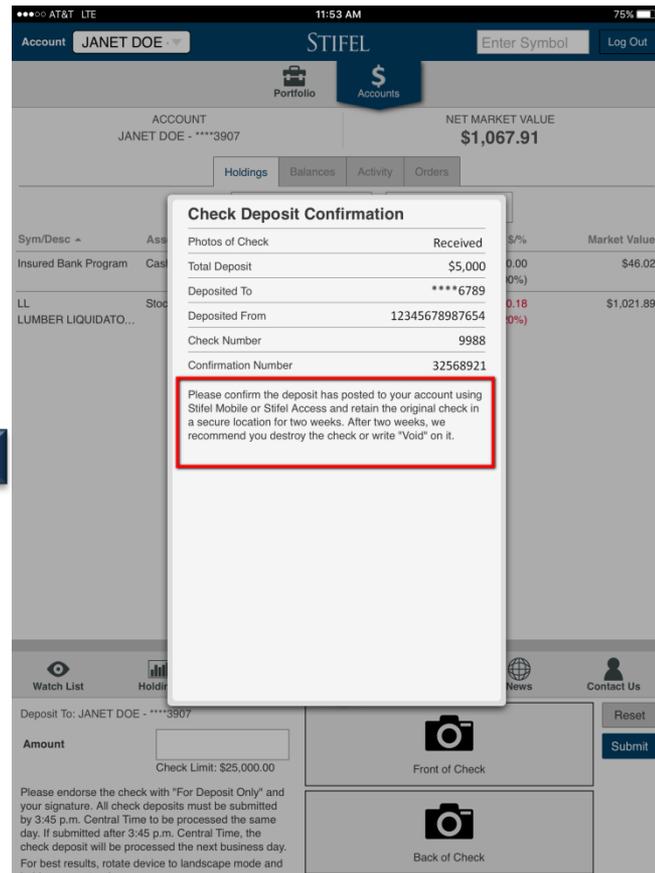
B

B

Press the **Submit** button after verifying the account number and amount are correct.



A



B

A

Verify the check information (Account, ABA & Check Number). Then press **Submit Check**.

B

Please **Confirm** the deposit has posted to your account. Then tap away from the confirmation.

NOTE: If the check deposit **fails**, a notification will be sent to the e-mail address on file and your Financial Advisor will be notified.

A

A

To log out of Stifel Mobile, select **Log Out** in the upper right and then select **Log Out** again once the pop-up appears.

The screenshot displays the Stifel mobile app interface. At the top right, there is a 'Log Out' button highlighted with a red box. Below this, a 'Log Out' confirmation dialog is shown, asking 'Are you sure you want to log out?'. The 'Log Out' button in this dialog is also highlighted with a red box. The background interface includes a 'Contact Us' section with contact information, a 'Watch List' section, and a 'NET MARKET VALUE' of \$0.00. The 'Log Out' button is located in the top right corner of the app's header area.

If you have questions, please feel free to contact us for further assistance.

Contact Us

Stifel
501 North Broadway
St. Louis, Missouri 63102

Phone Number:
(800) 679-5446 toll-free

E-mail:
SNClientServ@stifel.com

Hours of Operation:
Monday - Friday, 6:30 a.m. - 6:00 p.m. Central Time
Saturday, 9:00 a.m. - 2:00 p.m. Central Time

Please Note:

For security purposes, Stifel clients should not include the following in any e-mail correspondence with Stifel:

- Account Numbers
- Client Account Access User Names
- Passwords
- Social Security Numbers

In addition, Stifel cannot accept the following via e-mail:

- Purchase or sale orders
- Instructions for the transfer or disbursement of funds
- Changes of address

Please contact your Financial Advisor regarding any of the above.

Apple, the Apple logo, iPhone, and iPad are trademarks of Apple Inc., registered in the U.S. and other countries. App Store is a service mark of Apple Inc.

Google Play is a trademark of Google Inc.

STIFEL

Investment Services Since 1890

Stifel, Nicolaus & Company, Incorporated | Member SIPC & NYSE