

The Banks in the Priority Bank Lists appear in the order in which the Deposit Accounts will be opened for you and your funds will be deposited. Retail accounts utilizing the Stifel Insured Bank Deposit Program “SIBDP” will be assigned to one of fourteen lists based on the state in which you reside. Business and corporate accounts utilizing the SIBDP will be assigned to one of two “Business Lists” based on the state in which you reside. Retirement Accounts utilizing the Stifel Insured Bank Deposit Program for Retirement Accounts will be assigned to the “Retirement Accounts List”. You should review the Priority Bank List carefully. The Priority List will also include one or more Excess Banks, which will accept your funds without limit and without regard to the Maximum Applicable Deposit Insurance Amount if all Banks on the Priority List have received funds up to the Deposit Limit.

Effective December 17, 2020

**List 1 (AL, AR, FL, GA, LA, MO, MS, NC, SC, TN, TX)**

Position	Bank	City	State
1	Stifel Bank & Trust	St. Louis	MO
2	JPMorgan Chase Bank NA	Columbus	OH
3	Stifel Bank	Clayton	MO
4	US Bank National Association	Cincinnati	OH
5	Stifel Trust Company, N.A.	St. Louis	MO
6	Stifel Trust Company Delaware, N.A.	Wilmington	DE
7	Capital One Bank (USA) NA	Glen Allen	VA
8	Wells Fargo Bank, N.A.	Sioux Falls	SD
9	Texas Capital Bank	Dallas	TX
10	Citibank, N.A.	Sioux Falls	SD
11	First Mid Bank & Trust N.A.	Mattoon	IL
12	Bank of East Asia, Ltd.	New York	NY
13	EagleBank	Bethesda	MD
14	Farmers and Merchants Bank	Milford	NE
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Position	Excess Bank	City	State
1	Citibank, N.A.	Sioux Falls	SD
2	Stifel Bank & Trust	St. Louis	MO

**List 2 (CA, NY)**

<b>Position</b>	<b>Bank</b>	<b>City</b>	<b>State</b>
1	Stifel Bank & Trust	St. Louis	MO
2	JPMorgan Chase Bank NA	Columbus	OH
3	Stifel Bank	Clayton	MO
4	Stifel Trust Company, N.A.	St. Louis	MO
5	Stifel Trust Company Delaware, N.A.	Wilmington	DE
6	US Bank National Association	Cincinnati	OH
7	Capital One Bank (USA) NA	Glen Allen	VA
8	Citibank, N.A.	Sioux Falls	SD
9	First Mid Bank & Trust N.A.	Mattoon	IL
10	Texas Capital Bank	Dallas	TX
11	EagleBank	Bethesda	MD
12	Wells Fargo Bank, N.A.	Sioux Falls	SD
13	Bank of East Asia, Ltd.	New York	NY
14	Farmers and Merchants Bank	Milford	NE
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<b>Position</b>	<b>Excess Bank</b>	<b>City</b>	<b>State</b>
1	Citibank, N.A.	Sioux Falls	SD
2	Stifel Bank & Trust	St. Louis	MO

**List 3 (DE, MD, PA, VA, WV)**

<b>Position</b>	<b>Bank</b>	<b>City</b>	<b>State</b>
1	Stifel Bank & Trust	St. Louis	MO
2	JPMorgan Chase Bank NA	Columbus	OH
3	Stifel Bank	Clayton	MO
4	US Bank National Association	Cincinnati	OH
5	Stifel Trust Company, N.A.	St. Louis	MO
6	Stifel Trust Company Delaware, N.A.	Wilmington	DE
7	First Mid Bank & Trust N.A.	Mattoon	IL
8	Capital One Bank (USA) NA	Glen Allen	VA
9	Citibank, N.A.	Sioux Falls	SD
10	Wells Fargo Bank, N.A.	Sioux Falls	SD
11	Texas Capital Bank	Dallas	TX
12	Bank of East Asia, Ltd.	New York	NY
13	EagleBank	Bethesda	MD
14	Farmers and Merchants Bank	Milford	NE
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<b>Position</b>	<b>Excess Bank</b>	<b>City</b>	<b>State</b>
1	Citibank, N.A.	Sioux Falls	SD
2	Stifel Bank & Trust	St. Louis	MO

**List 4 (ME, NH, NJ, RI, VT)**

<b>Position</b>	<b>Bank</b>	<b>City</b>	<b>State</b>
1	Stifel Bank & Trust	St. Louis	MO
2	JPMorgan Chase Bank NA	Columbus	OH
3	Stifel Bank	Clayton	MO
4	Stifel Trust Company, N.A.	St. Louis	MO
5	Stifel Trust Company Delaware, N.A.	Wilmington	DE
6	US Bank National Association	Cincinnati	OH
7	Citibank, N.A.	Sioux Falls	SD
8	Capital One Bank (USA) NA	Glen Allen	VA
9	Wells Fargo Bank, N.A.	Sioux Falls	SD
10	First Mid Bank & Trust N.A.	Mattoon	IL
11	Bank of East Asia, Ltd.	New York	NY
12	Texas Capital Bank	Dallas	TX
13	EagleBank	Bethesda	MD
14	United Fidelity Bank, FSB.	Evansville	IN
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<b>Position</b>	<b>Excess Bank</b>	<b>City</b>	<b>State</b>
1	Citibank, N.A.	Sioux Falls	SD
2	Stifel Bank & Trust	St. Louis	MO

**List 5 (CT, MA)**

<b>Position</b>	<b>Bank</b>	<b>City</b>	<b>State</b>
1	Stifel Bank & Trust	St. Louis	MO
2	JPMorgan Chase Bank NA	Columbus	OH
3	Stifel Bank	Clayton	MO
4	US Bank National Association	Cincinnati	OH
5	Stifel Trust Company, N.A.	St. Louis	MO
6	Stifel Trust Company Delaware, N.A.	Wilmington	DE
7	Capital One Bank (USA) NA	Glen Allen	VA
8	Citibank, N.A.	Sioux Falls	SD
9	First Mid Bank & Trust N.A.	Mattoon	IL
10	Texas Capital Bank	Dallas	TX
11	Wells Fargo Bank, N.A.	Sioux Falls	SD
12	Bank of East Asia, Ltd.	New York	NY
13	EagleBank	Bethesda	MD
14	Farmers and Merchants Bank	Milford	NE
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<b>Position</b>	<b>Excess Bank</b>	<b>City</b>	<b>State</b>
1	Citibank, N.A.	Sioux Falls	SD
2	Stifel Bank & Trust	St. Louis	MO

**List 6 (KY, OH)**

<b>Position</b>	<b>Bank</b>	<b>City</b>	<b>State</b>
1	Stifel Bank & Trust	St. Louis	MO
2	JPMorgan Chase Bank NA	Columbus	OH
3	Stifel Bank	Clayton	MO
4	US Bank National Association	Cincinnati	OH
5	Stifel Trust Company, N.A.	St. Louis	MO
6	Stifel Trust Company Delaware, N.A.	Wilmington	DE
7	Citibank, N.A.	Sioux Falls	SD
8	Capital One Bank (USA) NA	Glen Allen	VA
9	Wells Fargo Bank, N.A.	Sioux Falls	SD
10	First Mid Bank & Trust N.A.	Mattoon	IL
11	Texas Capital Bank	Dallas	TX
12	EagleBank	Bethesda	MD
13	Farmers and Merchants Bank	Milford	NE
14	Bank of East Asia, Ltd.	New York	NY
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<b>Position</b>	<b>Excess Bank</b>	<b>City</b>	<b>State</b>
1	Citibank, N.A.	Sioux Falls	SD
2	Stifel Bank & Trust	St. Louis	MO

**List 7 (MI, WI)**

<b>Position</b>	<b>Bank</b>	<b>City</b>	<b>State</b>
1	Stifel Bank & Trust	St. Louis	MO
2	JPMorgan Chase Bank NA	Columbus	OH
3	Stifel Bank	Clayton	MO
4	Stifel Trust Company, N.A.	St. Louis	MO
5	Stifel Trust Company Delaware, N.A.	Wilmington	DE
6	US Bank National Association	Cincinnati	OH
7	Capital One Bank (USA) NA	Glen Allen	VA
8	Citibank, N.A.	Sioux Falls	SD
9	First Mid Bank & Trust N.A.	Mattoon	IL
10	Wells Fargo Bank, N.A.	Sioux Falls	SD
11	Texas Capital Bank	Dallas	TX
12	Bank of East Asia, Ltd.	New York	NY
13	EagleBank	Bethesda	MD
14	United Fidelity Bank, FSB.	Evansville	IN
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<b>Position</b>	<b>Excess Bank</b>	<b>City</b>	<b>State</b>
1	Citibank, N.A.	Sioux Falls	SD
2	Stifel Bank & Trust	St. Louis	MO

**List 8 (IA, ID, IL, IN)**

<b>Position</b>	<b>Bank</b>	<b>City</b>	<b>State</b>
1	Stifel Bank & Trust	St. Louis	MO
2	JPMorgan Chase Bank NA	Columbus	OH
3	Stifel Bank	Clayton	MO
4	Stifel Trust Company, N.A.	St. Louis	MO
5	Stifel Trust Company Delaware, N.A.	Wilmington	DE
6	US Bank National Association	Cincinnati	OH
7	Citibank, N.A.	Sioux Falls	SD
8	Capital One Bank (USA) NA	Glen Allen	VA
9	Wells Fargo Bank, N.A.	Sioux Falls	SD
10	First Mid Bank & Trust N.A.	Mattoon	IL
11	Texas Capital Bank	Dallas	TX
12	Bank of East Asia, Ltd.	New York	NY
13	EagleBank	Bethesda	MD
14	United Fidelity Bank, FSB.	Evansville	IN
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<b>Position</b>	<b>Excess Bank</b>	<b>City</b>	<b>State</b>
1	Citibank, N.A.	Sioux Falls	SD
2	Stifel Bank & Trust	St. Louis	MO



**List 9 (KS, MT, NM, NV, OK, UT, WY)**

<b>Position</b>	<b>Bank</b>	<b>City</b>	<b>State</b>
1	Stifel Bank & Trust	St. Louis	MO
2	JPMorgan Chase Bank NA	Columbus	OH
3	Stifel Bank	Clayton	MO
4	Stifel Trust Company, N.A.	St. Louis	MO
5	Stifel Trust Company Delaware, N.A.	Wilmington	DE
6	US Bank National Association	Cincinnati	OH
7	Capital One Bank (USA) NA	Glen Allen	VA
8	Citibank, N.A.	Sioux Falls	SD
9	Texas Capital Bank	Dallas	TX
10	First Mid Bank & Trust N.A.	Mattoon	IL
11	Wells Fargo Bank, N.A.	Sioux Falls	SD
12	EagleBank	Bethesda	MD
13	Bank of East Asia, Ltd.	New York	NY
14	United Fidelity Bank, FSB.	Evansville	IN
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<b>Position</b>	<b>Excess Bank</b>	<b>City</b>	<b>State</b>
1	Citibank, N.A.	Sioux Falls	SD
2	Stifel Bank & Trust	St. Louis	MO

**List 10 (ND, SD, WA)**

<b>Position</b>	<b>Bank</b>	<b>City</b>	<b>State</b>
1	Stifel Bank & Trust	St. Louis	MO
2	JPMorgan Chase Bank NA	Columbus	OH
3	Stifel Bank	Clayton	MO
4	US Bank National Association	Cincinnati	OH
5	Stifel Trust Company, N.A.	St. Louis	MO
6	Stifel Trust Company Delaware, N.A.	Wilmington	DE
7	Capital One Bank (USA) NA	Glen Allen	VA
8	Citibank, N.A.	Sioux Falls	SD
9	First Mid Bank & Trust N.A.	Mattoon	IL
10	Wells Fargo Bank, N.A.	Sioux Falls	SD
11	Farmers and Merchants Bank	Milford	NE
12	Texas Capital Bank	Dallas	TX
13	Bank of East Asia, Ltd.	New York	NY
14	EagleBank	Bethesda	MD
15	United Fidelity Bank, FSB.	Evansville	IN
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<b>Position</b>	<b>Excess Bank</b>	<b>City</b>	<b>State</b>
1	Citibank, N.A.	Sioux Falls	SD
2	Stifel Bank & Trust	St. Louis	MO

**List 11 (MN, NE)**

<b>Position</b>	<b>Bank</b>	<b>City</b>	<b>State</b>
1	Stifel Bank & Trust	St. Louis	MO
2	JPMorgan Chase Bank NA	Columbus	OH
3	Stifel Bank	Clayton	MO
4	Stifel Trust Company, N.A.	St. Louis	MO
5	Stifel Trust Company Delaware, N.A.	Wilmington	DE
6	US Bank National Association	Cincinnati	OH
7	Citibank, N.A.	Sioux Falls	SD
8	Capital One Bank (USA) NA	Glen Allen	VA
9	First Mid Bank & Trust N.A.	Mattoon	IL
10	Wells Fargo Bank, N.A.	Sioux Falls	SD
11	Texas Capital Bank	Dallas	TX
12	Farmers and Merchants Bank	Milford	NE
13	EagleBank	Bethesda	MD
14	Bank of East Asia, Ltd.	New York	NY
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<b>Position</b>	<b>Excess Bank</b>	<b>City</b>	<b>State</b>
1	Citibank, N.A.	Sioux Falls	SD
2	Stifel Bank & Trust	St. Louis	MO

**List 12 (AZ)**

<b>Position</b>	<b>Bank</b>	<b>City</b>	<b>State</b>
1	Stifel Bank & Trust	St. Louis	MO
2	JPMorgan Chase Bank NA	Columbus	OH
3	Stifel Bank	Clayton	MO
4	Stifel Trust Company, N.A.	St. Louis	MO
5	Stifel Trust Company Delaware, N.A.	Wilmington	DE
6	Capital One Bank (USA) NA	Glen Allen	VA
7	US Bank National Association	Cincinnati	OH
8	Citibank, N.A.	Sioux Falls	SD
9	Wells Fargo Bank, N.A.	Sioux Falls	SD
10	First Mid Bank & Trust N.A.	Mattoon	IL
11	Bank of East Asia, Ltd.	New York	NY
12	EagleBank	Bethesda	MD
13	Texas Capital Bank	Dallas	TX
14	Farmers and Merchants Bank	Milford	NE
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<b>Position</b>	<b>Excess Bank</b>	<b>City</b>	<b>State</b>
1	Citibank, N.A.	Sioux Falls	SD
2	Stifel Bank & Trust	St. Louis	MO

**List 13 (CO)**

<b>Position</b>	<b>Bank</b>	<b>City</b>	<b>State</b>
1	Stifel Bank & Trust	St. Louis	MO
2	JPMorgan Chase Bank NA	Columbus	OH
3	Stifel Bank	Clayton	MO
4	Stifel Trust Company, N.A.	St. Louis	MO
5	Stifel Trust Company Delaware, N.A.	Wilmington	DE
6	Capital One Bank (USA) NA	Glen Allen	VA
7	US Bank National Association	Cincinnati	OH
8	Citibank, N.A.	Sioux Falls	SD
9	First Mid Bank & Trust N.A.	Mattoon	IL
10	Farmers and Merchants Bank	Milford	NE
11	Wells Fargo Bank, N.A.	Sioux Falls	SD
12	Bank of East Asia, Ltd.	New York	NY
13	EagleBank	Bethesda	MD
14	United Fidelity Bank, FSB.	Evansville	IN
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<b>Position</b>	<b>Excess Bank</b>	<b>City</b>	<b>State</b>
1	Citibank, N.A.	Sioux Falls	SD
2	Stifel Bank & Trust	St. Louis	MO

**List 14 (AK, HI, OR, Other)**

<b>Position</b>	<b>Bank</b>	<b>City</b>	<b>State</b>
1	Stifel Bank & Trust	St. Louis	MO
2	JPMorgan Chase Bank NA	Columbus	OH
3	Stifel Bank	Clayton	MO
4	Stifel Trust Company, N.A.	St. Louis	MO
5	Stifel Trust Company Delaware, N.A.	Wilmington	DE
6	Capital One Bank (USA) NA	Glen Allen	VA
7	US Bank National Association	Cincinnati	OH
8	Citibank, N.A.	Sioux Falls	SD
9	First Mid Bank & Trust N.A.	Mattoon	IL
10	Farmers and Merchants Bank	Milford	NE
11	Wells Fargo Bank, N.A.	Sioux Falls	SD
12	Texas Capital Bank	Dallas	TX
13	EagleBank	Bethesda	MD
14	United Fidelity Bank, FSB.	Evansville	IN
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<b>Position</b>	<b>Excess Bank</b>	<b>City</b>	<b>State</b>
1	Citibank, N.A.	Sioux Falls	SD
2	Stifel Bank & Trust	St. Louis	MO

**Business List 1 (CA, FL, NY, TX)**

Position	Bank	City	State
1	Stifel Bank & Trust	St. Louis	MO
2	JPMorgan Chase Bank NA	Columbus	OH
3	Stifel Bank	Clayton	MO
4	US Bank National Association	Cincinnati	OH
5	Stifel Trust Company, N.A.	St. Louis	MO
6	Stifel Trust Company Delaware, N.A.	Wilmington	DE
7	Citibank, N.A.	Sioux Falls	SD
8	Capital One Bank (USA) NA	Glen Allen	VA
9	First Mid Bank & Trust N.A.	Mattoon	IL
10	Farmers and Merchants Bank	Milford	NE
11	Bank of East Asia, Ltd.	New York	NY
12	Texas Capital Bank	Dallas	TX
13	EagleBank	Bethesda	MD
14	Wells Fargo Bank, N.A.	Sioux Falls	SD
15	United Fidelity Bank, FSB.	Evansville	IN
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Position	Excess Bank	City	State
1	Citibank, N.A.	Sioux Falls	SD
2	Stifel Bank & Trust	St. Louis	MO

**Business List 2 (Remaining States, Other)**

Position	Bank	City	State
1	Stifel Bank & Trust	St. Louis	MO
2	JPMorgan Chase Bank NA	Columbus	OH
3	Stifel Bank	Clayton	MO
4	US Bank National Association	Cincinnati	OH
5	Stifel Trust Company, N.A.	St. Louis	MO
6	Stifel Trust Company Delaware, N.A.	Wilmington	DE
7	Capital One Bank (USA) NA	Glen Allen	VA
8	Citibank, N.A.	Sioux Falls	SD
9	First Mid Bank & Trust N.A.	Mattoon	IL
10	Farmers and Merchants Bank	Milford	NE
11	EagleBank	Bethesda	MD
12	Texas Capital Bank	Dallas	TX
13	Bank of East Asia, Ltd.	New York	NY
14	Wells Fargo Bank, N.A.	Sioux Falls	SD
15	United Fidelity Bank, FSB.	Evansville	IN
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Position	Excess Bank	City	State
1	Citibank, N.A.	Sioux Falls	SD
2	Stifel Bank & Trust	St. Louis	MO



**Retirement Accounts List (All States and Other)**

<b>Position</b>	<b>Bank</b>	<b>City</b>	<b>State</b>
1	Stifel Bank & Trust - Q Acct	St. Louis	MO
2	Stifel Bank - Q Acct	Clayton	MO
3	Stifel Trust Company, N.A. - Q Acct	St. Louis	MO
4	Stifel Trust Company Delaware, N.A. - Q Acct	Wilmington	DE

<b>Position</b>	<b>Excess Bank</b>	<b>City</b>	<b>State</b>
1	Stifel Trust Company Delaware, N.A. - Q Acct	Wilmington	DE
2	Stifel Bank - Q Acct	Clayton	MO
3	Stifel Trust Company, N.A. - Q Acct	St. Louis	MO
4	Stifel Bank & Trust - Q Acct	St. Louis	MO