

Simple and Efficient Banking With Stifel|ONE

Our Stifel|ONE banking solutions are designed to help you efficiently manage your cash for everyday spending and planned savings. Find the Stifel|ONE accounts that are right for you:

Stifel|ONE Checking¹

Efficiency and performance come together in our Stifel|ONE Checking Account.

- Handle payments easily with checks, debit cards, and online bill pay
- Manage money digitally with mobile deposits and fund transfers
- Track your account online via Stifel Wealth Tracker or www.bankwithstifel.com
- Convenient E-statements
- \$1,000 minimum balance required to earn APY³

Stifel|ONE Savings¹

Stifel|ONE Savings Accounts can be opened anytime, anywhere.

- Unlimited deposits – more than six withdrawals a month may incur a fee
- Convenient E-statements
- Track your account online via Stifel Wealth Tracker or www.bankwithstifel.com
- \$1,000 minimum balance required to earn APY³

Stifel|ONE CDs²

Stifel Bank offers flexible CD terms to best fit your savings goals.

- CD terms from six months to 60 months
- Convenient E-statements
- Track your account online via Stifel Wealth Tracker or www.bankwithstifel.com
- \$5,000 minimum balance required to earn APY³

Interest Rates:

Checking Account Rates as high as 0.70% APY³

| Tier | APY ³ |
|---------------------------|------------------|
| \$0 – \$99,999 | 0.10% |
| \$100,000 – \$249,999 | 0.25% |
| \$250,000 – \$499,999 | 0.40% |
| \$500,000 – \$999,999 | 0.40% |
| \$1,000,000 – \$1,999,999 | 0.40% |
| \$2,000,000+ | 0.70% |

Stifel|ONE Savings

0.90% APY³

Savings Account

Stifel|ONE CDs

0.75% APY³

6-month CD

1.75% APY³

12-month CD

2.10% APY³

24-month CD

2.25% APY³

36-month CD

2.35% APY³

48-month CD

2.60% APY³

60-month CD

For more information, please contact your Stifel Financial Advisor or view the Bank with Stifel tab in Stifel Wealth Tracker.

¹ Stifel|ONE Checking and Savings – Rate may change after account opening at Bank's discretion. Maintenance or activity fees may reduce earnings on the account.

² Stifel|ONE CD – A penalty may be imposed for early withdrawals.

³ Annual Percentage Yield (APY) is effective as of 06/21/2022. Stifel|ONE Savings, Stifel|ONE Checking, and Stifel|ONE Certificate of Deposit (CD) are consumer accounts only. Ask your Financial Advisor about products for business needs. Applicants must be 18 years or older.

Stifel's banking and lending services are provided by Stifel Bank and Stifel Bank & Trust (Stifel Banks).

Stifel Bank, Member FDIC, Equal Housing Lender, NMLS# 451163, is affiliated with Stifel Bank & Trust, Member FDIC, Equal Housing Lender, NMLS# 375103, and Stifel, Nicolaus & Company, Incorporated, Member SIPC & NYSE, each a wholly owned subsidiary of Stifel Financial Corp. Unless otherwise specified, references to Stifel may mean Stifel Financial Corp. and/or any of its subsidiaries. Unless otherwise specified, products purchased from or held by Stifel are not insured by the FDIC, are not deposits or other obligations of Stifel Banks, are not guaranteed by Stifel Banks, and are subject to investment risk, including possible loss of the principal.