

## FOR IMMEDIATE RELEASE

**58 STIFEL ADVISORS NAMED TO FORBES' BEST-IN-STATE WEALTH ADVISORS LIST**

**ST. LOUIS, April 7, 2022** – Stifel Financial Corp. (NYSE: SF) today announced that *Forbes* has named 58 Stifel, Nicolaus & Company, Incorporated financial advisors to its 2022 Best-In-State Wealth Advisors list. For a full list, see below.

This year's Best-In-State list spotlights more than 5,000 top-performing advisors selected from a pool of 34,925. Advisors were nominated by their firms then researched, interviewed, and assigned rankings within their respective states.

“Congratulations to these talented, client-focused advisors on this prestigious recognition,” said Ron Kruszewski, Chairman and CEO of Stifel. “They are a reflection of how Stifel’s compelling combination of resources, support, and lack of bureaucracy helps our advisors deliver outstanding service and be more relevant to their clients, which in turn helps drive their success. Stifel truly is a firm where successful advisors can take their practices to the next level.”

**Methodology**

*Forbes’* Best-In-State Wealth Advisors, April 7, 2022. Rankings are based on the opinions of SHOOK Research, LLC, and were selected from a pool of 34,925 nominations. Advisors in the Best-In-State Wealth Advisors list were judged on individual contribution, but total team assets are shown, which can include one or more additional advisors. Qualifying advisors met the following basic requirements: a minimum of seven years as an advisor, a minimum of one year at their current firm, recommended and nominated by their firm, completion of an online survey, over 50% of their revenue/production must be with individuals, and an acceptable compliance record. The ranking algorithm is based on qualitative measures derived from telephone and in-person interviews and surveys; service models, investing process, client retention, experience levels, review of compliance records, firm nominations, etc.; and quantitative criteria, such as assets under management and revenue generated for their firms. Investment performance is not a criterion. Neither SHOOK Research nor *Forbes* receives compensation from the advisors or their firms in exchange for placement on a ranking. The ranking may not be representative of any one client’s experience and is not indicative of the financial advisor’s future performance. *Forbes* is a registered trademark of Forbes, Inc. All rights reserved.

**Stifel Company Information**

Stifel Financial Corp. (NYSE: SF) is a financial services holding company headquartered in St. Louis, Missouri, that conducts its banking, securities, and financial services business through several wholly owned subsidiaries. Stifel’s broker-dealer clients are served in the United States through Stifel, Nicolaus & Company, Incorporated, including its Eaton Partners business division; Keefe, Bruyette & Woods, Inc.; Miller Buckfire & Co., LLC; and Stifel Independent Advisors, LLC. The Company’s broker-dealer affiliates provide securities brokerage, investment banking, trading, investment advisory, and related financial services to individual investors, professional money managers, businesses, and municipalities. Stifel Bank and Stifel Bank & Trust offer a full range of consumer and commercial lending solutions. Stifel Trust Company, N.A. and Stifel Trust Company Delaware, N.A. offer trust and related services. To learn more about Stifel, please visit the Company’s website at [www.stifel.com](http://www.stifel.com). For global disclosures, please visit [www.stifel.com/investor-relations/press-releases](http://www.stifel.com/investor-relations/press-releases).

\*\*\*

**For further information,  
contact Brian Spellecy  
(314) 342-2000**

**Stifel Congratulates the Following Advisors on  
Being Named to the 2022 *Forbes* Best-In-State Wealth Advisors List**

**Evan Price**  
Birmingham, Alabama

**Mark Myers**  
Fort Smith, Arkansas

**Dennis Curtis, Jr.**  
Little Rock, Arkansas

**Kelley Curtis Dunlap**  
Little Rock, Arkansas

**Steven Chmara**  
Los Angeles, California

**Joshua Glass**  
Los Angeles, California

**Holly Baroway**  
Cherry Creek, Colorado

**Douglas Bayer**  
Washington, DC

**Erik Melville**  
Fort Pierce, Florida

**Robert Sperber**  
Miami, Florida

**Gary Brochin**  
Sarasota, Florida

**Stephen Huggins**  
Tallahassee, Florida

**James McLendon**  
Atlanta, Georgia

**Robert Chanin**  
Macon, Georgia

**Lila Marantz**  
Honolulu, Hawaii

**Kevin Maxim**  
O'Fallon, Illinois

**Elizabeth Borger**  
Elkhart, Indiana

**J. Michael Harlos**  
Zionsville, Indiana

**Robert Kremer**  
Louisville, Kentucky

**Richard Hueter**  
Bloomfield Hills, Michigan

**Jon Uffelman**  
Birmingham, Michigan

**Paul Schluckebier**  
Owosso, Michigan

**Michael Anderson**  
Southfield, Michigan

**Alvin Spencer**  
Southfield, Michigan

**David Clausen**  
Walker, Minnesota

**Steven Goldberg**  
Clayton, Missouri

**Duane Thomas**  
Clayton, Missouri

**Joe Reardon**  
Columbia, Missouri

**Joshua Bledsoe**  
Frontenac, Missouri

**Scott Carothers**  
Frontenac, Missouri

**Charles Galli**  
Frontenac, Missouri

**Kevyn Schroeder**  
Frontenac, Missouri

**Jason Becker**  
O'Fallon, Missouri

**Austin Nold**  
St. Joseph, Missouri

**Josh Horton**  
Great Falls, Montana

**John Troiano**  
Portsmouth, New Hampshire

**Scott Mack**  
Florham Park, New Jersey

**Perry Fishbein**  
Garden City, New York

**Kurt Uzbay**  
Melville, New York

**Steven Alper**  
New York, New York

**Greg DelMonte**  
New York, New York

**James Hafele**  
New York, New York

**Robert Miller**  
New York, New York

**Jason Mingelgreen**  
New York, New York

**Debra Weiner**  
White Plains, New York

**Michael Berard**  
Chapel Hill, North Carolina

**William Eastman**  
Pinehurst, North Carolina

**Magay Shepard**  
Charlotte, North Carolina

**Bruce Ostrum**  
Bismarck, North Dakota

**Thomas Lieser**  
Cincinnati, Ohio

**Kyle Adams**  
Wooster, Ohio

**Randy Seymour**  
Ebensburg, Pennsylvania

**Bart Reese**  
Sugar Land, Texas

**Jack Broderick**  
Park City, Utah

**Kristen Taylor**  
Wenatchee, Washington

**Andy Wiziarde**  
Mequon, Wisconsin

**Kyle Henriksen**  
Casper, Wyoming

**Kevin Murphy**  
Casper, Wyoming