

STIFEL

at a glance

Stifel Financial Corp. (NYSE: SF) is a financial services holding company headquartered in St. Louis, Missouri.

Through several wholly owned subsidiaries, we serve individuals, professional money managers, corporations, and municipalities throughout North America and in Europe, offering:

- Private client services, including wealth management and financial planning;
- Institutional equity and fixed income sales, trading and research, and municipal finance;
- Investment banking services, including mergers and acquisitions, public offerings, and private placements; and
- Retail and commercial banking, including personal and commercial lending.

HISTORY

Founded in
1890

EQUITY CAPITAL

\$5.7 billion
as of December 31, 2024

ASSOCIATES

The firm has more than
9,000
associates

OWNERSHIP

Stifel Financial Corp. is listed on the New York Stock Exchange under the ticker symbol SF

SENIOR EXECUTIVES

Ronald Kruszewski
Chairman and Chief Executive Officer

James Zemlyak
Co-President

Victor Nesi
Co-President
Director, Institutional Group

NET REVENUES
\$5.0 billion
in 2024



OUR SUBSIDIARIES

Stifel, Nicolaus & Company, Incorporated

Our principal subsidiary; one of the nation's leading full-service retail and institutional wealth management and investment banking firms

Keefe, Bruyette & Woods, Inc.

A full-service boutique investment bank and broker-dealer specializing in the financial services sector

Miller Buckfire & Co., LLC

A leading investment bank specializing in corporate restructuring and recapitalization

Stifel Bancorp, Inc.

The holding company for Stifel Bank and Stifel Bank & Trust, our retail and commercial banks, and Stifel Trust Company, N.A. and Stifel Trust Company Delaware, N.A., our trust companies

Stifel Independent Advisors, LLC

An independent contractor broker-dealer firm

Stifel Nicolaus Europe Limited

Our European subsidiary, based in London and Frankfurt, with offices in France, Germany, Switzerland, and Italy

Stifel Canada

Our Canadian subsidiary, with offices in Montreal and Toronto

Asset Management Firms

- 1919 Investment Counsel, LLC
- EquityCompass Investment Management, LLC
- Washington Crossing Advisors, LLC

This is not a comprehensive list of subsidiaries.

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ASSETS UNDER MANAGEMENT

More than
\$500 billion
in assets under management

STIFEL BANK

\$31 billion
in banking assets

INVESTMENT BANKING

More than **600**
investment banking professionals
in **eight** industry groups and **SIX**
product and service groups

PRIVATE CLIENT GROUP

More than
2,300
Financial Advisors

Nation's
SEVENTH largest

full-service investment firm*
*Based on number of financial advisors

\$6.6 billion
in trust assets under advisement

ASSET MANAGEMENT

\$29 billion
in assets under management

\$13 billion
in assets under advisement

— Since 2012 —
No. 1
among middle-market firms in
total number of M&A transactions
under \$1 billion

— Since 2010 —
No. 1 in total number
of equity transactions
under \$1 billion market cap

— Since 2005 —
No. 3
in total number of managed
venture capital-backed IPOs

International Financing Review's
Mid-Market Equity House of the Year
2023, 2021, 2017, 2015, 2013

RESEARCH

120+ analysts
across 12 sectors

More than **1,800**
global stocks
under coverage

Largest provider of
U.S. small cap coverage

19/19 INVESTMENT
COUNSEL
Complexity to Clarity



WASHINGTON
CROSSING
ADVISORS

America's No. 1 municipal bond underwriter for 11 consecutive years

PUBLIC FINANCE

No. 1 by Number of Issues and Par Amount in:
Bank Qualified, K-12, Managed Financings <\$25 Million, Multifamily Housing

No. 1 by Number of Issues in:
Tax Increment Financing

No. 1 by Par Amount in:
Land Secured

Source: LSEG, negotiated municipal bond issues

Data is as of December 31, 2024, except where noted. Certain data herein includes transactions completed by companies acquired by or affiliated with Stifel Financial Corp. The number of financial advisors also includes Stifel Independent Advisors, LLC, a Stifel affiliate. Investment banking rankings and data are according to Dealogic as of December 31, 2024. M&A analytics are as of December 31, 2024. Equity transactions include rank-eligible SEC registered IPOs and follow-on offerings and include demutualizations. Research includes Keefe, Bruyette & Woods, a Stifel affiliate, and other firms acquired by Stifel and is as of December 31, 2024. References to Stifel may apply to parent company Stifel Financial Corp. or any of its wholly owned subsidiaries, including Stifel, Nicolaus & Company, Incorporated.