

FOCUS EXCELLENCE RESULTS

*The power
of our people
and platform*

Stifel Investment Banking provides strategic advisory services to our clients in the United States, Canada, Europe, Asia, Israel, and Latin America that include initiating, structuring, and negotiating mergers, acquisitions, and divestitures as well as providing fairness opinions, valuation, and restructuring services. We raise public and private debt and equity for our clients through our institutional and retail brokerage network. Stifel also has a dedicated financial sponsors coverage team, maintaining regular dialogue and deal flow with private equity firms focused on Stifel's core industry groups. Stifel clients are served in the United States through Stifel, Nicolaus & Company, Incorporated, including its Eaton Partners business division; Keefe, Bruyette & Woods, Inc.; Miller Buckfire & Co., LLC, and in the United Kingdom and Europe through Stifel Nicolaus Europe Limited. The combination of a full-service product offering and over 600 bankers' deep domain and product expertise allows us to provide solutions that meet the evolving needs of our clients.

STIFEL | Investment Banking

A Premier Investment Bank

STIFEL NAMED



2023 U.S. MID-MARKET EQUITY HOUSE OF THE YEAR

Stifel and affiliate KBW recognized for “reopening the IPO market and taking more companies public than competitors”

Source: [International Financing Review \(IFR\)](#), February 2, 2024

Our Capabilities Include:

- Debt Capital Markets
- Equity Capital Markets
- Financial Sponsors Coverage
- Mergers & Acquisitions
- Private Capital Advisory
- Restructuring
- UK Corporate Broking

Deep Domain Expertise:

- Consumer & Retail
- Diversified Industries
- Energy & Natural Resources
- Financial Institutions
- Healthcare
- Metals & Mining
- Real Estate, Gaming & Leisure
- Technology

Notable Transactions

<p>\$300,000,000</p> <p>INDEPENDENT BANK CORP.</p> <p>Subordinated Notes Left Bookrunning Manager March 2025</p>	<p>\$201,250,000</p> <p>MINERALYS</p> <p>Follow-on Offering Joint Bookrunning Manager March 2025</p>	<p>IGS a portfolio company of AMERICAN SECURITIES</p> <p>Senior Secured Credit Facilities</p> <p>Lender March 2025</p>	<p>IGS a portfolio company of J.F. Lehman & Company</p> <p>Has Been Acquired by AMERICAN SECURITIES</p> <p>Advisor to Seller March 2025</p>	<p>C\$256,914,906</p> <p>Q4</p> <p>Has Been Acquired by Sumeru</p> <p>Independent Valuator to the Special Committee February 2025</p>	<p>\$164,648,834</p> <p>Northpointe Bancshares, Inc.</p> <p>Initial Public Offering Sole Bookrunning Manager February 2025</p>	<p>€1,300,000,000</p> <p>SUPERBET</p> <p>Refinancing</p> <p>Joint Bookrunner Joint Lead Financial Advisor February 2025</p>	<p>\$384,000,000</p> <p>TITAN AMERICA</p> <p>Initial Public Offering Joint Bookrunning Manager February 2025</p>
<p>\$2,500,000,000</p> <p>INDEPENDENT BANK GROUP</p> <p>Has Been Acquired by SouthState</p> <p>Advisor to Seller January 2025</p>	<p>\$1,200,000,000</p> <p>Ridgewood Infrastructure</p> <p>Ridgewood Water & Strategic Infrastructure II</p> <p>Private Fund Placement January 2025</p>	<p>\$251,600,000</p> <p>Beta Bionics</p> <p>Initial Public Offering Joint Bookrunning Manager January 2025</p>	<p>\$2,800,000,000</p> <p>HTLF Strength. Insight. Growth.</p> <p>Has Been Acquired by UMB</p> <p>Advisor to Seller January 2025</p>	<p>\$1,075,000,000</p> <p>Veritiv a portfolio company of CLAYTON DUBILLIER & RICE</p> <p>Senior Secured Credit Facilities</p> <p>Joint Lead Arranger December 2024</p>	<p>\$624,800,000</p> <p>ServiceTitan</p> <p>Initial Public Offering Joint Bookrunning Manager December 2024</p>	<p>PURE CANADIAN GAMING a portfolio company of ONCAP</p> <p>Has Been Acquired by Indigenous Gaming Partners</p> <p>Advisor to Seller December 2024</p>	<p>\$257,600,000</p> <p>CG ONCOLOGY</p> <p>Follow-on Offering Joint Bookrunning Manager December 2024</p>
<p>\$390,000,000</p> <p>COWAN SYSTEMS, LLC</p> <p>Has Been Acquired by SCHNEIDER</p> <p>Advisor to Seller December 2024</p>	<p>flipp a portfolio company of TRUELINK CAPITAL</p> <p>Has Merged with MEDIA Central</p> <p>Advisor to Buyer November 2024</p>	<p>POSAPI a portfolio company of ALTA</p> <p>Has Been Acquired by ADVANCED CAPITAL GROUP</p> <p>Advisor to Seller November 2024</p>	<p>\$143,749,984</p> <p>DIME</p> <p>Follow-on Offering Joint Bookrunning Manager November 2024</p>	<p>\$172,499,859</p> <p>VSE CORPORATION</p> <p>Follow-on Offering Joint Bookrunning Manager October 2024</p>	<p>RiseNow</p> <p>Has Received an Investment from ACHIEVE PARTNERS</p> <p>Advisor to RiseNow October 2024</p>	<p>Bora bac Pharmaceuticals</p> <p>Has Acquired PYROS</p> <p>Advisor to Buyer October 2024</p>	<p>\$4,600,000,000</p> <p>amentum a portfolio company of AMERICAN SECURITIES</p> <p>Senior Secured Credit Facilities</p> <p>Joint Lead Arranger September 2024</p>
<p>KNOWLAND 26 a portfolio company of Serent CAPITAL</p> <p>Has Been Acquired by Cendyn a portfolio company of AKKR and HAVELI</p> <p>Advisor to Seller September 2024</p>	<p>\$187,680,000</p> <p>MBX Biosciences</p> <p>Initial Public Offering Joint Bookrunning Manager September 2024</p>	<p>\$110,400,000</p> <p>V2X</p> <p>Follow-on Offering Joint Bookrunning Manager September 2024</p>	<p>\$152,173,925</p> <p>KODIAK GAS SERVICES a portfolio company of IEQT</p> <p>Follow-on Offering Joint Bookrunning Manager September 2024</p>	<p>Saiba Animal Health</p> <p>Has Been Acquired by Boehringer Ingelheim</p> <p>Advisor to Seller August 2024</p>	<p>C\$180,000,000</p> <p>Montage GOLD</p> <p>Private Placement Left Bookrunning Manager August 2024</p>	<p>\$85,000,000</p> <p>Gen Nx 360 Capital Partners</p> <p>Completed a Single Asset Continuation Vehicle for HBS HORSBURGH & SCOTT DELIVERING THE DIFFERENCE</p> <p>Advisor to Sponsor August 2024</p>	<p>HAMMER&STEEL</p> <p>Has Been Acquired by Argonaut Private Equity</p> <p>Advisor to Seller August 2024</p>
<p>H.L.G. CAPITAL</p> <p>Has Acquired BEST TRASH a portfolio company of AMBERJACK CAPITAL ACQUISITION</p> <p>Advisor to Buyer July 2024</p>	<p>strategy corps</p> <p>Has Received a Majority Investment from ESTANCIA CAPITAL PARTNERS</p> <p>Advisor to Seller July 2024</p>	<p>PACIFIC AVENUE CAPITAL</p> <p>Has Acquired Kidde Fenwal</p> <p>Advisor to Buyer July 2024</p>	<p>\$175,000,000</p> <p>INDEPENDENT BANK GROUP</p> <p>Subordinated Notes Left Bookrunning Manager July 2024</p>	<p>instamotion</p> <p>Has Been Acquired by carvago</p> <p>Advisor to Seller July 2024</p>	<p>ISG INFRASTRUCTURE SERVICES GROUP, LLC a portfolio company of Juniper CAPITAL MANAGEMENT</p> <p>Has Been Acquired by Cazoria WATER SOLUTIONS a portfolio company of SMC NEW MEXICO CAPITAL</p> <p>Advisor to Seller June 2024</p>	<p>\$174,400,000</p> <p>rapport therapeutics</p> <p>Initial Public Offering Joint Bookrunning Manager June 2024</p>	<p>RGL a portfolio company of MAE and Blackstone</p> <p>Has Been Acquired by Marubeni Growth Capital</p> <p>Advisor to Seller June 2024</p>
<p>\$165,000,000</p> <p>Bank of Hawaii Corporation</p> <p>Preferred Stock Joint Bookrunning Manager June 2024</p>	<p>\$1,640,000,000</p> <p>KOHLER a portfolio company of Platinum Equity</p> <p>Senior Secured Credit Facilities</p> <p>Joint Lead Arranger Joint Bookrunning Manager May 2024</p>	<p>\$374,325,000</p> <p>Dyne THERAPEUTICS</p> <p>Follow-on Offering Joint Bookrunning Manager May 2024</p>	<p>\$215,000,000</p> <p>P PRIMORIS BANC CORP, INC.</p> <p>Initial Public Offering Left Bookrunning Manager May 2024</p>	<p>\$150,000,000</p> <p>VSE CORPORATION</p> <p>Follow-on Offering Joint Bookrunning Manager May 2024</p>	<p>\$1,200,000,000</p> <p>neogames</p> <p>Has Been Acquired by ARISTOCRAT</p> <p>Advisor to Seller April 2024</p>	<p>\$965,000,000</p> <p>KAMAN a portfolio company of ARCLINE INVESTMENT MANAGEMENT</p> <p>Senior Secured Credit Facilities</p> <p>Joint Lead Arranger Joint Bookrunner April 2024</p>	<p>\$110,000,000</p> <p>CONTINEUM therapeutics</p> <p>Initial Public Offering Joint Bookrunning Manager April 2024</p>

Contact Us

For more information regarding Stifel Investment Banking, please contact us at ibinfo@stifel.com.

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