

# EATON

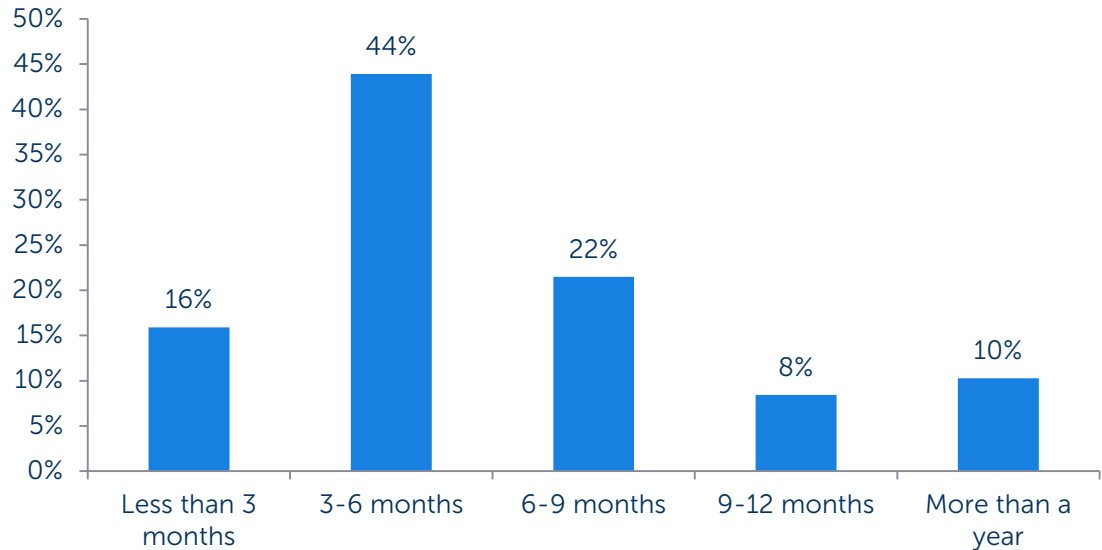
PARTNERS

*A Stifel Company*

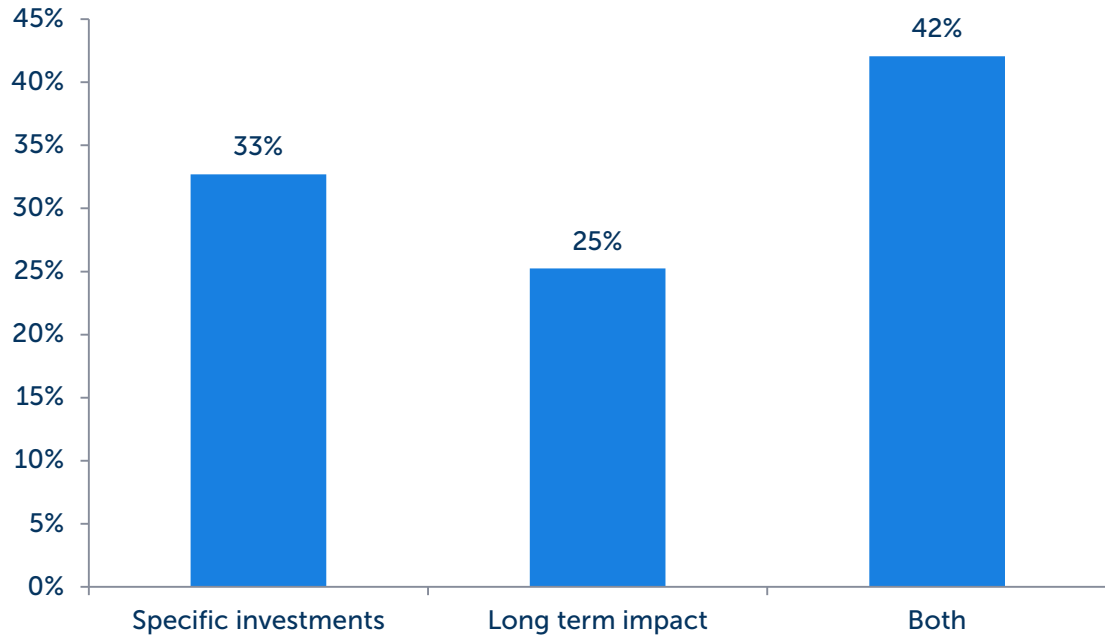
## LP PULSE SURVEY RESULTS

13 Apr 2020

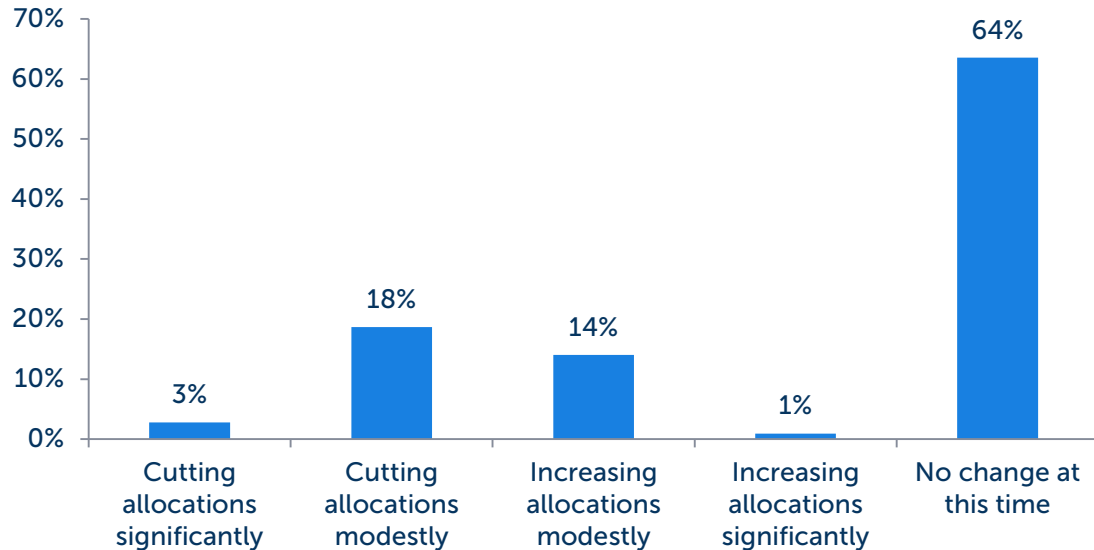
## How long do you expect COVID-19 to disrupt your investment activity or plans?



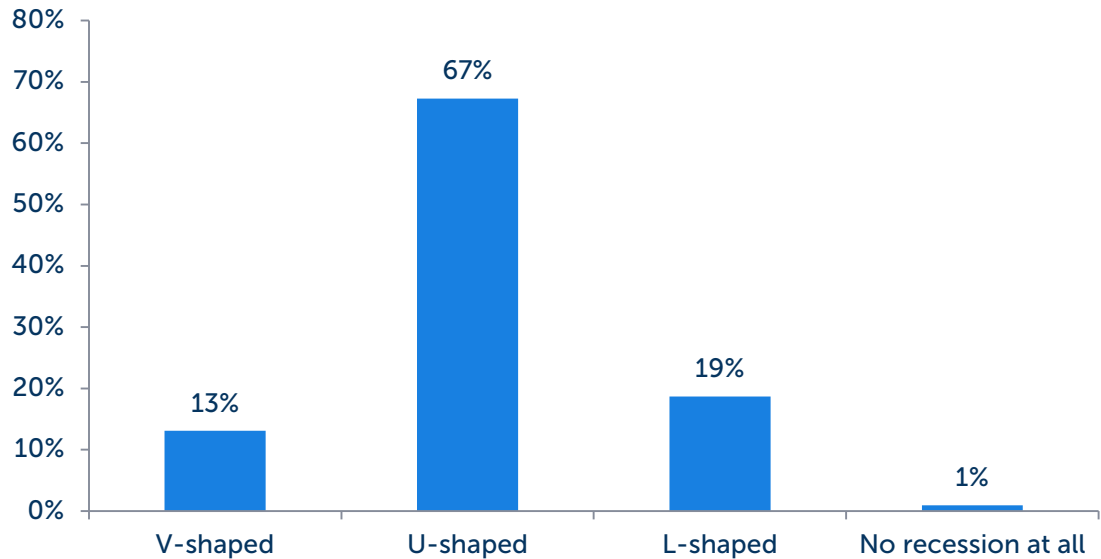
In the immediate term (over the next 2 months), are you focused more on COVID-19's impact on specific investments or on the long-term impact of your investment strategy?



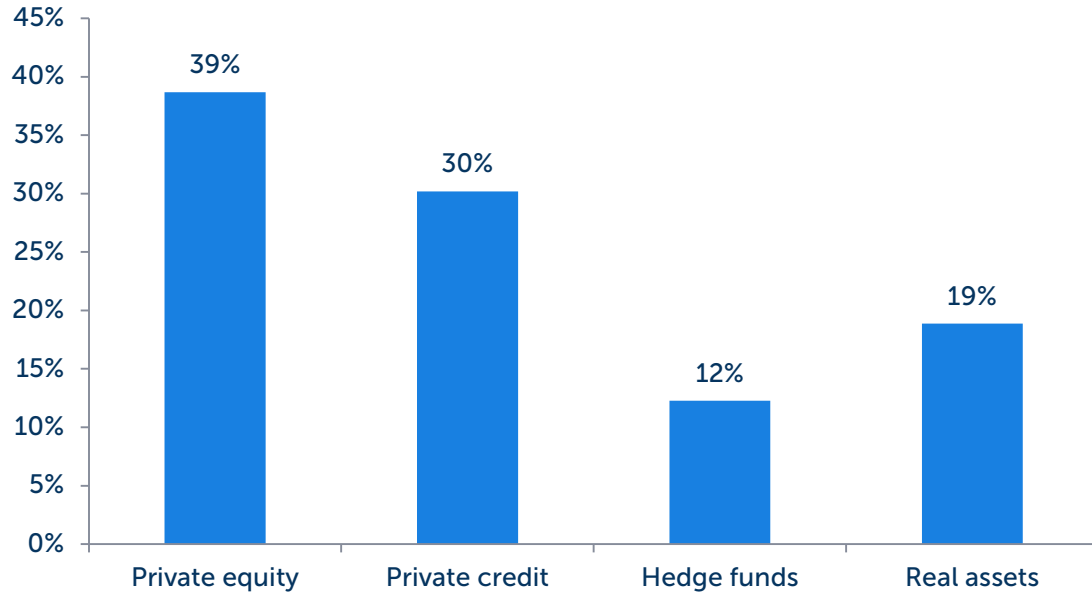
What changes, if any, are you making to your private market allocations?



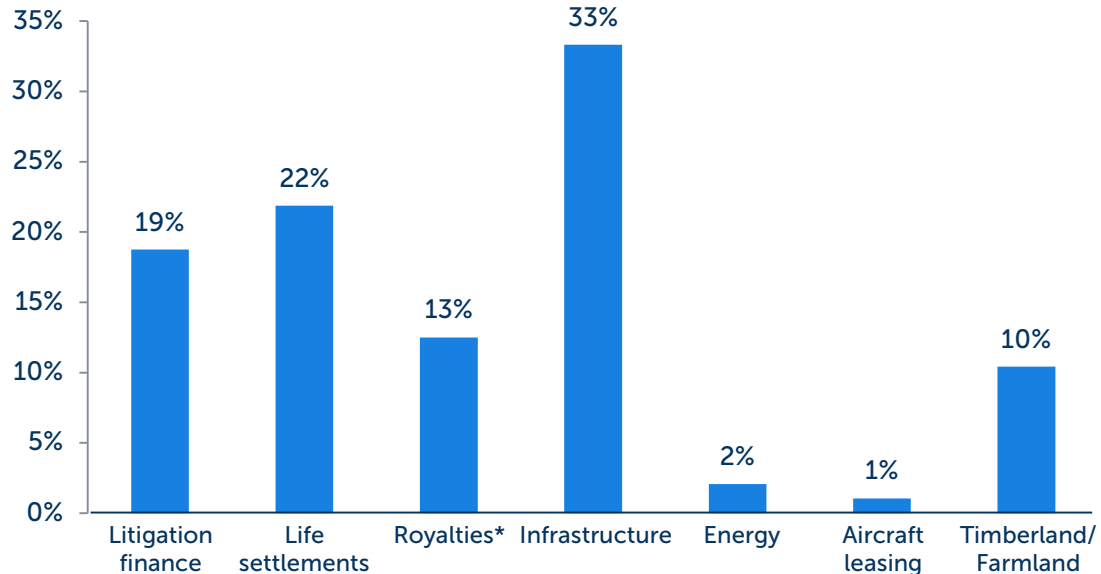
What type of U.S. recession/recovery scenario are you anticipating?



### Which alternative asset class looks most appealing right now?

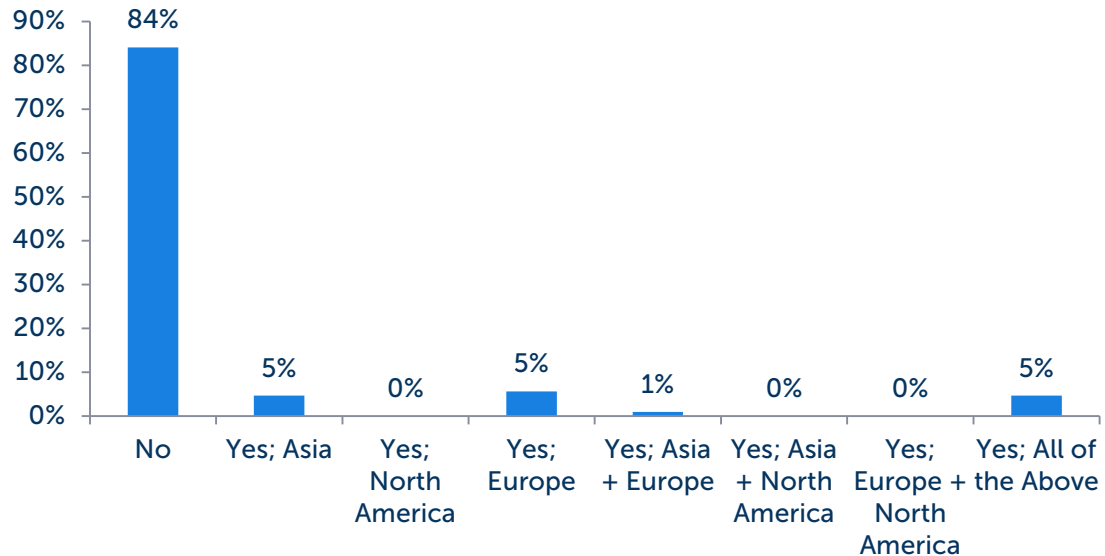


Given the recent stock market volatility, which of the following alternative asset classes do you feel offers the strongest uncorrelated returns to the public equity markets?



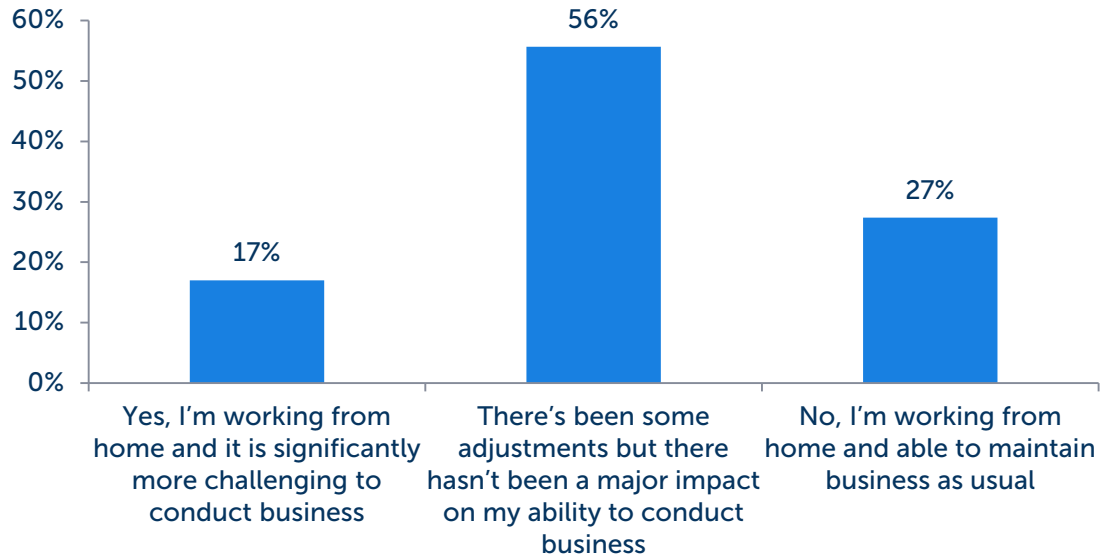
\*[Pharma, Film/Music, Natural Resources, etc.]

Do you plan to reduce or pull capital out of certain geographic regions in light of COVID-19?

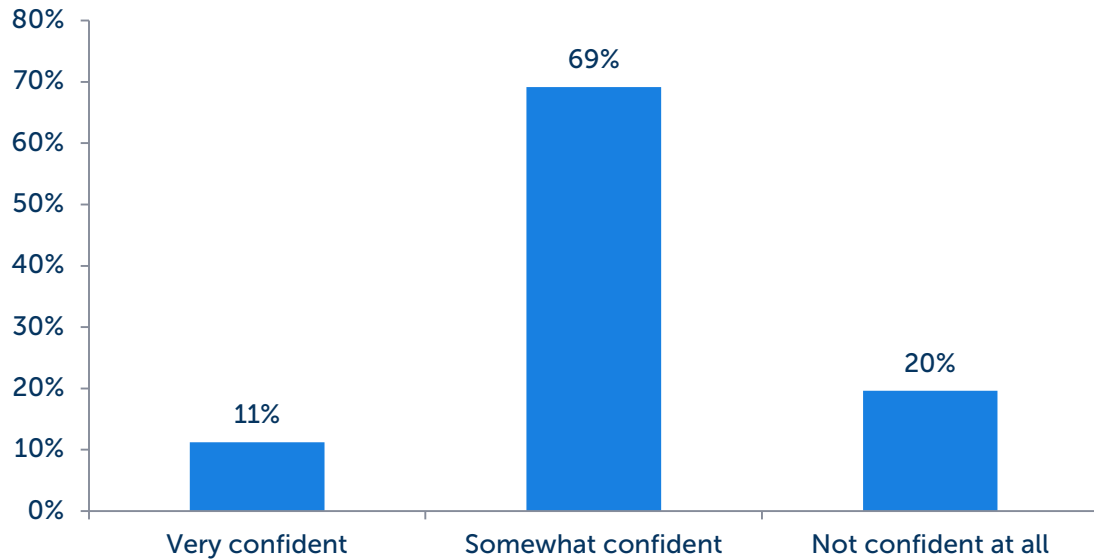




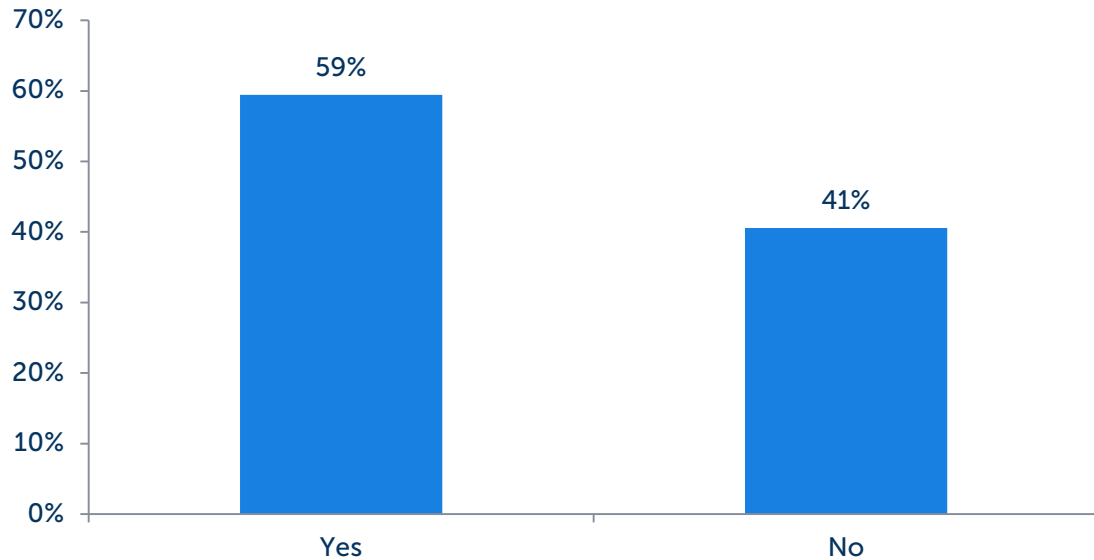
Has the fallout from the COVID-19 crisis had a significant impact on your ability to conduct business?



How confident are you in the government's ability to appropriately manage through the economic impact of COVID-19?



Are you concerned that many PE-backed companies may not be eligible for federally-backed COVID assistance loans?



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Online survey of 107 leading LPs was conducted Apr. 2, 2020 through Apr. 7, 2020.