

STIFEL *awarded*

**Investment Banking
Market Leader – Israel 2022**

by ***EUROMONEY***



Selected Recent M&A Transactions



**\$575 Million Pending Sale
to Shift4**



Sale to Allied Universal



**Stratasys on Merger Between
MakerBot and Ultimaker**



**\$480 Million Acquisition
of Aspire Global**



**£2.2 Billion Acquisition of
William Hill's non-U.S. Assets**

STIFEL

Selected Recent Bookrun Global Equity Offerings

Perion

**\$180 Million Follow-On
(Nasdaq) Joint Bookrunner**

SPREE

**\$200 Million IPO (NYSE)
Sole Bookrunner**



**\$354 Million Follow-On
(AIM) Joint Bookrunner**

TREMOR
INTERNATIONAL Ltd.

**\$148 Million U.S. IPO
(Nasdaq) Joint Bookrunner**



**\$98 Million U.S. IPO
(Nasdaq) Joint Bookrunner**

Transactions appear as a matter of record only.

Dollar volume represents full credit to each underwriter. All transaction announcements appear as a matter of record only. Stifel collectively refers to Stifel, Nicolaus & Company, Incorporated and other affiliated broker-dealer subsidiaries of Stifel Financial Corp. Unless otherwise indicated, information presented herein with respect to the experience of Stifel also includes transactions effected and matters conducted by companies acquired by Stifel.

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