

The Banks in the Priority Bank Lists appear in the order in which the Deposit Accounts will be opened for you and your funds will be deposited. You will be assigned to one of fourteen lists based on the state which you reside. You should review the Priority Bank List carefully. The Priority List will also include one or more Excess Banks, which will accept your funds without limit and without regard to the Maximum Applicable Deposit Insurance Amount if all Banks on the Priority List have received funds up to the Deposit Limit.

On June 3, 2019, Stifel Trust Company, N.A., an affiliate of Stifel, was added to the Stifel Insured Bank Deposit Program (“SIBDP”) and the Stifel Insured Bank Deposit Program for Retirement Accounts (the “Retirement Program”). The SIBDP will continue to make available up to \$2.5 million (or \$5 million for Joint Accounts) of Federal Deposit Insurance Corporation (“FDIC”) insurance coverage. The amount of FDIC insurance coverage for accounts in the Retirement Program increased from up to \$500,000 to up to \$750,000.

Effective October 23, 2019

List 1 (AL, AR, FL, GA, LA, MO, MS, NC, SC, TN, TX)

| Position | Bank | City | State |
|----------|-------------------------|-------------|-------|
| 1 | Stifel Bank & Trust | St. Louis | MO |
| 2 | Stifel Bank | St. Louis | MO |
| 3 | Stifel Trust Company NA | St. Louis | MO |
| 4 | Bank of Baroda | New York | NY |
| 5 | Citibank, N.A. | Sioux Falls | SD |
| 6 | Wells Fargo Bank, N.A. | Sioux Falls | SD |
| 7 | Texas Capital Bank | Dallas | TX |
| 8 | CIBC Bank USA | Chicago | IL |
| 9 | Bank of East Asia, Ltd. | New York | NY |
| 10 | BBVA USA | Birmingham | AL |
| 11 | Univest Bank & Trust | Souderton | PA |
| 12 | Western Alliance Bank | Phoenix | AZ |
| 13 | Pinnacle Bank | Nashville | TN |
| 14 | EagleBank | Bethesda | MD |
| 15 | Bank of Hope | Los Angeles | CA |
| 16 | SunTrust Bank | Atlanta | GA |
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| Position | Excess Bank | City | State |
|----------|------------------------|-------------|-------|
| 1 | Stifel Bank & Trust | St. Louis | MO |
| 2 | Wells Fargo Bank, N.A. | Sioux Falls | SD |

List 2 (CA, NY)

| Position | Bank | City | State |
|----------|-------------------------|-------------|-------|
| 1 | Stifel Bank & Trust | St. Louis | MO |
| 2 | Stifel Bank | St. Louis | MO |
| 3 | Stifel Trust Company NA | St. Louis | MO |
| 4 | Texas Capital Bank | Dallas | TX |
| 5 | Citibank, N.A. | Sioux Falls | SD |
| 6 | Wells Fargo Bank, N.A. | Sioux Falls | SD |

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|----|----------------------------|-------------|----|
| 7 | BBVA USA | Birmingham | AL |
| 8 | Bank of East Asia, Ltd. | New York | NY |
| 9 | Bank of Hope | Los Angeles | CA |
| 10 | Bank of Baroda | New York | NY |
| 11 | Pinnacle Bank | Nashville | TN |
| 12 | Farmers and Merchants Bank | Milford | NE |
| 13 | Univest Bank & Trust | Souderton | PA |
| 14 | EagleBank | Bethesda | MD |
| 15 | Western Alliance Bank | Phoenix | AZ |
| 16 | CIBC Bank USA | Chicago | IL |
| 17 | SunTrust Bank | Atlanta | GA |
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| Position | Excess Bank | City | State |
|----------|------------------------|-------------|-------|
| 1 | Stifel Bank & Trust | St. Louis | MO |
| 2 | Wells Fargo Bank, N.A. | Sioux Falls | SD |

List 3 (DE, MD, PA, VA, WV)

| Position | Bank | City | State |
|----------|-------------------------|-------------|-------|
| 1 | Stifel Bank & Trust | St. Louis | MO |
| 2 | Stifel Bank | St. Louis | MO |
| 3 | Stifel Trust Company NA | St. Louis | MO |
| 4 | Citibank, N.A. | Sioux Falls | SD |
| 5 | Wells Fargo Bank, N.A. | Sioux Falls | SD |
| 6 | Texas Capital Bank | Dallas | TX |
| 7 | Univest Bank & Trust | Souderton | PA |
| 8 | Pinnacle Bank | Nashville | TN |
| 9 | Bank of East Asia, Ltd. | New York | NY |
| 10 | EagleBank | Bethesda | MD |
| 11 | BBVA USA | Birmingham | AL |
| 12 | Bank of Hope | Los Angeles | CA |
| 13 | Bank of Baroda | New York | NY |
| 14 | Western Alliance Bank | Phoenix | AZ |
| 15 | CIBC Bank USA | Chicago | IL |
| 16 | SunTrust Bank | Atlanta | GA |
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| Position | Excess Bank | City | State |
|----------|------------------------|-------------|-------|
| 1 | Stifel Bank & Trust | St. Louis | MO |
| 2 | Wells Fargo Bank, N.A. | Sioux Falls | SD |

List 4 (ME, NH, NJ, RI, VT)

| Position | Bank | City | State |
|----------|----------------------------|-------------|-------|
| 1 | Stifel Bank & Trust | St. Louis | MO |
| 2 | Stifel Bank | St. Louis | MO |
| 3 | Stifel Trust Company NA | St. Louis | MO |
| 4 | Citibank, N.A. | Sioux Falls | SD |
| 5 | Pinnacle Bank | Nashville | TN |
| 6 | Wells Fargo Bank, N.A. | Sioux Falls | SD |
| 7 | Bank of East Asia, Ltd. | New York | NY |
| 8 | Bank of Baroda | New York | NY |
| 9 | Texas Capital Bank | Dallas | TX |
| 10 | BBVA USA | Birmingham | AL |
| 11 | Univest Bank & Trust | Souderton | PA |
| 12 | CIBC Bank USA | Chicago | IL |
| 13 | EagleBank | Bethesda | MD |
| 14 | Bank of Hope | Los Angeles | CA |
| 15 | Western Alliance Bank | Phoenix | AZ |
| 16 | United Fidelity Bank, FSB. | Evansville | IN |
| 17 | SunTrust Bank | Atlanta | GA |
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| Position | Excess Bank | City | State |
|----------|------------------------|-------------|-------|
| 1 | Stifel Bank & Trust | St. Louis | MO |
| 2 | Wells Fargo Bank, N.A. | Sioux Falls | SD |

List 5 (CT, MA)

| Position | Bank | City | State |
|----------|-------------------------|-------------|-------|
| 1 | Stifel Bank & Trust | St. Louis | MO |
| 2 | Stifel Bank | St. Louis | MO |
| 3 | Stifel Trust Company NA | St. Louis | MO |
| 4 | Texas Capital Bank | Dallas | TX |
| 5 | Citibank, N.A. | Sioux Falls | SD |
| 6 | Wells Fargo Bank, N.A. | Sioux Falls | SD |
| 7 | Pinnacle Bank | Nashville | TN |
| 8 | Bank of Baroda | New York | NY |
| 9 | BBVA USA | Birmingham | AL |
| 10 | Bank of East Asia, Ltd. | New York | NY |
| 11 | Bank of Hope | Los Angeles | CA |
| 12 | Western Alliance Bank | Phoenix | AZ |
| 13 | EagleBank | Bethesda | MD |
| 14 | CIBC Bank USA | Chicago | IL |
| 15 | SunTrust Bank | Atlanta | GA |
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| Position | Excess Bank | City | State |
|----------|------------------------|-------------|-------|
| 1 | Stifel Bank & Trust | St. Louis | MO |
| 2 | Wells Fargo Bank, N.A. | Sioux Falls | SD |

List 6 (KY, OH)

| Position | Bank | City | State |
|----------|----------------------------|-------------|-------|
| 1 | Stifel Bank & Trust | St. Louis | MO |
| 2 | Stifel Bank | St. Louis | MO |
| 3 | Stifel Trust Company NA | St. Louis | MO |
| 4 | Citibank, N.A. | Sioux Falls | SD |
| 5 | Wells Fargo Bank, N.A. | Sioux Falls | SD |
| 6 | Bank of Baroda | New York | NY |
| 7 | Texas Capital Bank | Dallas | TX |
| 8 | EagleBank | Bethesda | MD |
| 9 | Pinnacle Bank | Nashville | TN |
| 10 | Farmers and Merchants Bank | Milford | NE |
| 11 | Bank of East Asia, Ltd. | New York | NY |
| 12 | Bank of Hope | Los Angeles | CA |
| 13 | Western Alliance Bank | Phoenix | AZ |
| 14 | BBVA USA | Birmingham | AL |
| 15 | CIBC Bank USA | Chicago | IL |
| 16 | SunTrust Bank | Atlanta | GA |
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| Position | Excess Bank | City | State |
|----------|------------------------|-------------|-------|
| 1 | Stifel Bank & Trust | St. Louis | MO |
| 2 | Wells Fargo Bank, N.A. | Sioux Falls | SD |

List 7 (MI, WI)

| Position | Bank | City | State |
|----------|----------------------------|-------------|-------|
| 1 | Stifel Bank & Trust | St. Louis | MO |
| 2 | Stifel Bank | St. Louis | MO |
| 3 | Stifel Trust Company NA | St. Louis | MO |
| 4 | Citibank, N.A. | Sioux Falls | SD |
| 5 | Wells Fargo Bank, N.A. | Sioux Falls | SD |
| 6 | Western Alliance Bank | Phoenix | AZ |
| 7 | Pinnacle Bank | Nashville | TN |
| 8 | Texas Capital Bank | Dallas | TX |
| 9 | BBVA USA | Birmingham | AL |
| 10 | Bank of Baroda | New York | NY |
| 11 | CIBC Bank USA | Chicago | IL |
| 12 | Bank of East Asia, Ltd. | New York | NY |
| 13 | EagleBank | Bethesda | MD |
| 14 | Bank of Hope | Los Angeles | CA |
| 15 | United Fidelity Bank, FSB. | Evansville | IN |
| 16 | SunTrust Bank | Atlanta | GA |

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| Position | Excess Bank | City | State |
|----------|------------------------|-------------|-------|
| 1 | Stifel Bank & Trust | St. Louis | MO |
| 2 | Wells Fargo Bank, N.A. | Sioux Falls | SD |

List 8 (IA, ID, IL, IN)

| Position | Bank | City | State |
|----------|----------------------------|-------------|-------|
| 1 | Stifel Bank & Trust | St. Louis | MO |
| 2 | Stifel Bank | St. Louis | MO |
| 3 | Stifel Trust Company NA | St. Louis | MO |
| 4 | Citibank, N.A. | Sioux Falls | SD |
| 5 | Wells Fargo Bank, N.A. | Sioux Falls | SD |
| 6 | Texas Capital Bank | Dallas | TX |
| 7 | Univest Bank & Trust | Souderton | PA |
| 8 | BBVA USA | Birmingham | AL |
| 9 | Bank of East Asia, Ltd. | New York | NY |
| 10 | Bank of Hope | Los Angeles | CA |
| 11 | CIBC Bank USA | Chicago | IL |
| 12 | Western Alliance Bank | Phoenix | AZ |
| 13 | EagleBank | Bethesda | MD |
| 14 | Bank of Baroda | New York | NY |
| 15 | United Fidelity Bank, FSB. | Evansville | IN |
| 16 | SunTrust Bank | Atlanta | GA |
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| Position | Excess Bank | City | State |
|----------|------------------------|-------------|-------|
| 1 | Stifel Bank & Trust | St. Louis | MO |
| 2 | Wells Fargo Bank, N.A. | Sioux Falls | SD |

List 9 (KS, MT, NM, NV, OK, UT, WY)

| Position | Bank | City | State |
|----------|-------------------------|-------------|-------|
| 1 | Stifel Bank & Trust | St. Louis | MO |
| 2 | Stifel Bank | St. Louis | MO |
| 3 | Stifel Trust Company NA | St. Louis | MO |
| 4 | Pinnacle Bank | Nashville | TN |
| 5 | Texas Capital Bank | Dallas | TX |
| 6 | Western Alliance Bank | Phoenix | AZ |
| 7 | Wells Fargo Bank, N.A. | Sioux Falls | SD |
| 8 | BBVA USA | Birmingham | AL |
| 9 | EagleBank | Bethesda | MD |

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|----|-------------------------|-------------|----|
| 10 | Citibank, N.A. | Sioux Falls | SD |
| 11 | Univest Bank & Trust | Souderton | PA |
| 12 | Bank of Hope | Los Angeles | CA |
| 13 | Bank of Baroda | New York | NY |
| 14 | CIBC Bank USA | Chicago | IL |
| 15 | Bank of East Asia, Ltd. | New York | NY |
| 16 | SunTrust Bank | Atlanta | GA |
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| Position | Excess Bank | City | State |
|----------|------------------------|-------------|-------|
| 1 | Stifel Bank & Trust | St. Louis | MO |
| 2 | Wells Fargo Bank, N.A. | Sioux Falls | SD |

List 10 (ND, SD, WA)

| Position | Bank | City | State |
|----------|----------------------------|-------------|-------|
| 1 | Stifel Bank & Trust | St. Louis | MO |
| 2 | Stifel Bank | St. Louis | MO |
| 3 | Stifel Trust Company NA | St. Louis | MO |
| 4 | Wells Fargo Bank, N.A. | Sioux Falls | SD |
| 5 | Pinnacle Bank | Nashville | TN |
| 6 | Univest Bank & Trust | Souderton | PA |
| 7 | Farmers and Merchants Bank | Milford | NE |
| 8 | Texas Capital Bank | Dallas | TX |
| 9 | Citibank, N.A. | Sioux Falls | SD |
| 10 | Bank of Baroda | New York | NY |
| 11 | Western Alliance Bank | Phoenix | AZ |
| 12 | BBVA USA | Birmingham | AL |
| 13 | Bank of East Asia, Ltd. | New York | NY |
| 14 | CIBC Bank USA | Chicago | IL |
| 15 | EagleBank | Bethesda | MD |
| 16 | Bank of Hope | Los Angeles | CA |
| 17 | United Fidelity Bank, FSB. | Evansville | IN |
| 18 | SunTrust Bank | Atlanta | GA |
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| Position | Excess Bank | City | State |
|----------|------------------------|-------------|-------|
| 1 | Stifel Bank & Trust | St. Louis | MO |
| 2 | Wells Fargo Bank, N.A. | Sioux Falls | SD |

List 11 (MN, NE)

| Position | Bank | City | State |
|----------|---------------------|-----------|-------|
| 1 | Stifel Bank & Trust | St. Louis | MO |
| 2 | Stifel Bank | St. Louis | MO |

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|----|----------------------------|-------------|----|
| 3 | Stifel Trust Company NA | St. Louis | MO |
| 4 | Wells Fargo Bank, N.A. | Sioux Falls | SD |
| 5 | Farmers and Merchants Bank | Milford | NE |
| 6 | Bank of Baroda | New York | NY |
| 7 | Texas Capital Bank | Dallas | TX |
| 8 | EagleBank | Bethesda | MD |
| 9 | Pinnacle Bank | Nashville | TN |
| 10 | Citibank, N.A. | Sioux Falls | SD |
| 11 | Bank of East Asia, Ltd. | New York | NY |
| 12 | BBVA USA | Birmingham | AL |
| 13 | Bank of Hope | Los Angeles | CA |
| 14 | CIBC Bank USA | Chicago | IL |
| 15 | SunTrust Bank | Atlanta | GA |
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| Position | Excess Bank | City | State |
|----------|------------------------|-------------|-------|
| 1 | Stifel Bank & Trust | St. Louis | MO |
| 2 | Wells Fargo Bank, N.A. | Sioux Falls | SD |

List 12 (AZ)

| Position | Bank | City | State |
|----------|-------------------------|-------------|-------|
| 1 | Stifel Bank & Trust | St. Louis | MO |
| 2 | Stifel Bank | St. Louis | MO |
| 3 | Stifel Trust Company NA | St. Louis | MO |
| 4 | Wells Fargo Bank, N.A. | Sioux Falls | SD |
| 5 | Western Alliance Bank | Phoenix | AZ |
| 6 | Bank of Baroda | New York | NY |
| 7 | Pinnacle Bank | Nashville | TN |
| 8 | Citibank, N.A. | Sioux Falls | SD |
| 9 | BBVA USA | Birmingham | AL |
| 10 | EagleBank | Bethesda | MD |
| 11 | CIBC Bank USA | Chicago | IL |
| 12 | Univest Bank & Trust | Souderton | PA |
| 13 | Bank of East Asia, Ltd. | New York | NY |
| 14 | SunTrust Bank | Atlanta | GA |
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| Position | Excess Bank | City | State |
|----------|---------------------|-----------|-------|
| 1 | Stifel Bank & Trust | St. Louis | MO |

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| 2 | Wells Fargo Bank, N.A. | Sioux Falls | SD |
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List 13 (CO)

| Position | Bank | City | State |
|----------|----------------------------|-------------|-------|
| 1 | Stifel Bank & Trust | St. Louis | MO |
| 2 | Stifel Bank | St. Louis | MO |
| 3 | Stifel Trust Company NA | St. Louis | MO |
| 4 | Citibank, N.A. | Sioux Falls | SD |
| 5 | Farmers and Merchants Bank | Milford | NE |
| 6 | Wells Fargo Bank, N.A. | Sioux Falls | SD |
| 7 | Western Alliance Bank | Phoenix | AZ |
| 8 | Bank of East Asia, Ltd. | New York | NY |
| 9 | Pinnacle Bank | Nashville | TN |
| 10 | Bank of Hope | Los Angeles | CA |
| 11 | CIBC Bank USA | Chicago | IL |
| 12 | BBVA USA | Birmingham | AL |
| 13 | EagleBank | Bethesda | MD |
| 14 | Bank of Baroda | New York | NY |
| 15 | United Fidelity Bank, FSB. | Evansville | IN |
| 16 | SunTrust Bank | Atlanta | GA |
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| Position | Excess Bank | City | State |
|----------|------------------------|-------------|-------|
| 1 | Stifel Bank & Trust | St. Louis | MO |
| 2 | Wells Fargo Bank, N.A. | Sioux Falls | SD |

List 14 (AK, HI, OR, Other)

| Position | Bank | City | State |
|----------|----------------------------|-------------|-------|
| 1 | Stifel Bank & Trust | St. Louis | MO |
| 2 | Stifel Bank | St. Louis | MO |
| 3 | Stifel Trust Company NA | St. Louis | MO |
| 4 | Citibank, N.A. | Sioux Falls | SD |
| 5 | Farmers and Merchants Bank | Milford | NE |
| 6 | Pinnacle Bank | Nashville | TN |
| 7 | Wells Fargo Bank, N.A. | Sioux Falls | SD |
| 8 | BBVA USA | Birmingham | AL |
| 9 | Texas Capital Bank | Dallas | TX |
| 10 | CIBC Bank USA | Chicago | IL |
| 11 | EagleBank | Bethesda | MD |
| 12 | Bank of Hope | Los Angeles | CA |
| 13 | Bank of Baroda | New York | NY |
| 14 | United Fidelity Bank, FSB. | Evansville | IN |
| 15 | SunTrust Bank | Atlanta | GA |
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| Position | Excess Bank | City | State |
|----------|------------------------|-------------|-------|
| 1 | Stifel Bank & Trust | St. Louis | MO |
| 2 | Wells Fargo Bank, N.A. | Sioux Falls | SD |

Business List 1 (CA, FL, NY, TX)

| Position | Bank | City | State |
|----------|----------------------------|-------------|-------|
| 1 | Stifel Bank & Trust | St. Louis | MO |
| 2 | Stifel Bank | St. Louis | MO |
| 3 | Stifel Trust Company NA | St. Louis | MO |
| 4 | Citibank, N.A. | Sioux Falls | SD |
| 5 | BBVA USA | Birmingham | AL |
| 6 | Pinnacle Bank | Nashville | TN |
| 7 | Farmers and Merchants Bank | Milford | NE |
| 8 | Bank of East Asia, Ltd. | New York | NY |
| 9 | Texas Capital Bank | Dallas | TX |
| 10 | Bank of Hope | Los Angeles | CA |
| 11 | Univest Bank & Trust | Souderton | PA |
| 12 | Bank of Baroda | New York | NY |
| 13 | CIBC Bank USA | Chicago | IL |
| 14 | EagleBank | Bethesda | MD |
| 15 | Wells Fargo Bank, N.A. | Sioux Falls | SD |
| 16 | Western Alliance Bank | Phoenix | AZ |
| 17 | United Fidelity Bank, FSB. | Evansville | IN |
| 18 | SunTrust Bank | Atlanta | GA |
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| Position | Excess Bank | City | State |
|----------|---------------------|------------|-------|
| 1 | Stifel Bank & Trust | St. Louis | MO |
| 2 | BBVA USA | Birmingham | AL |

Business List 2 (Remaining States, Other)

| Position | Bank | City | State |
|----------|----------------------------|-------------|-------|
| 1 | Stifel Bank & Trust | St. Louis | MO |
| 2 | Stifel Bank | St. Louis | MO |
| 3 | Stifel Trust Company NA | St. Louis | MO |
| 4 | Citibank, N.A. | Sioux Falls | SD |
| 5 | Pinnacle Bank | Nashville | TN |
| 6 | BBVA USA | Birmingham | AL |
| 7 | Farmers and Merchants Bank | Milford | NE |
| 8 | Bank of Baroda | New York | NY |
| 9 | EagleBank | Bethesda | MD |
| 10 | Texas Capital Bank | Dallas | TX |

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|----|----------------------------|-------------|----|
| 11 | Univest Bank & Trust | Souderton | PA |
| 12 | Bank of Hope | Los Angeles | CA |
| 13 | CIBC Bank USA | Chicago | IL |
| 14 | Bank of East Asia, Ltd. | New York | NY |
| 15 | Wells Fargo Bank, N.A. | Sioux Falls | SD |
| 16 | Western Alliance Bank | Phoenix | AZ |
| 17 | United Fidelity Bank, FSB. | Evansville | IN |
| 18 | SunTrust Bank | Atlanta | GA |
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| Position | Excess Bank | City | State |
|----------|---------------------|------------|-------|
| 1 | Stifel Bank & Trust | St. Louis | MO |
| 2 | BBVA USA | Birmingham | AL |

Retirement Accounts List (All States and Other)

| Position | Bank | City | State |
|----------|----------------------------------|-----------|-------|
| 1 | Stifel Bank and Trust - Q Acct | St. Louis | MO |
| 2 | Stifel Bank - Q Acct | St. Louis | MO |
| 3 | Stifel Trust Company NA - Q Acct | St. Louis | MO |

| Position | Excess Bank | City | State |
|----------|-------------------------|-----------|-------|
| 1 | Stifel Bank & Trust | St. Louis | MO |
| 2 | Stifel Bank | St. Louis | MO |
| 3 | Stifel Trust Company NA | St. Louis | MO |