

The Banks in the Priority Bank Lists appear in the order in which the Deposit Accounts will be opened for you and your funds will be deposited. Retail accounts utilizing the Stifel Insured Bank Deposit Program “SIBDP” will be assigned to one of fourteen lists based on the state in which you reside. Business and corporate accounts utilizing the SIBDP will be assigned to one of two “Business Lists” based on the state in which you reside. Retirement Accounts utilizing the Stifel Insured Bank Deposit Program for Retirement Accounts will be assigned to the “Retirement Accounts List”. You should review the Priority Bank List carefully. The Priority List will also include one or more Excess Banks, which will accept your funds without limit and without regard to the Maximum Applicable Deposit Insurance Amount if all Banks on the Priority List have received funds up to the Deposit Limit.

Effective April 17, 2026

List 1 (AL, AR, FL, GA, LA, MO, MS, NC, SC, TN, TX)

Position	Bank	City	State
1	Stifel Bank & Trust	St. Louis	MO
2	Stifel Bank	St. Louis	MO
3	Stifel Trust Company, N.A.	St. Louis	MO
4	Stifel Trust Company Delaware, N.A.	Wilmington	DE
5	Bank of New York Mellon	Pittsburgh	PA
6	Associated Bank, N.A.	Green Bay	WI
7	Wells Fargo Bank, N.A.	Sioux Falls	SD
8	Farmers and Merchants Bank	Milford	NE
9	Bank of East Asia, Ltd.	New York	NY
10	Capital One, National Association	Glen Allen	VA
11	UMB Bank National Association	Kansas City	MO
12	Pinnacle Bank	Nashville	TN
13	Barclays Bank Delaware	Wilmington	DE
14	US Bank National Association	Cincinnati	OH
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Position	Excess Bank	City	State
1	Wells Fargo Bank, N.A.	Sioux Falls	SD
2	Stifel Bank & Trust	St. Louis	MO

List 2 (CA, NY)

Position	Bank	City	State
1	Stifel Trust Company, N.A.	St. Louis	MO
2	Stifel Bank	St. Louis	MO
3	Stifel Bank & Trust	St. Louis	MO
4	Stifel Trust Company Delaware, N.A.	Wilmington	DE
5	Bank of New York Mellon	Pittsburgh	PA
6	Wells Fargo Bank, N.A.	Sioux Falls	SD
7	Associated Bank, N.A.	Green Bay	WI
8	Pinnacle Bank	Nashville	TN
9	Farmers and Merchants Bank	Milford	NE
10	Capital One, National Association	Glen Allen	VA
11	Bank of East Asia, Ltd.	New York	NY
12	UMB Bank National Association	Kansas City	MO
13	Barclays Bank Delaware	Wilmington	DE
14	US Bank National Association	Cincinnati	OH
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Position	Excess Bank	City	State
1	Wells Fargo Bank, N.A.	Sioux Falls	SD
2	Stifel Bank & Trust	St. Louis	MO

List 3 (DE, MD, PA, VA, WV)

Position	Bank	City	State
1	Stifel Bank & Trust	St. Louis	MO
2	Stifel Bank	St. Louis	MO
3	Stifel Trust Company, N.A.	St. Louis	MO
4	Stifel Trust Company Delaware, N.A.	Wilmington	DE
5	Bank of New York Mellon	Pittsburgh	PA
6	Wells Fargo Bank, N.A.	Sioux Falls	SD
7	Associated Bank, N.A.	Green Bay	WI
8	Farmers and Merchants Bank	Milford	NE
9	Pinnacle Bank	Nashville	TN
10	Bank of East Asia, Ltd.	New York	NY
11	UMB Bank National Association	Kansas City	MO
12	Barclays Bank Delaware	Wilmington	DE
13	Capital One, National Association	Glen Allen	VA
14	US Bank National Association	Cincinnati	OH
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Position	Excess Bank	City	State
1	Wells Fargo Bank, N.A.	Sioux Falls	SD
2	Stifel Bank & Trust	St. Louis	MO

List 4 (ME, NH, NJ, RI, VT)

Position	Bank	City	State
1	Stifel Bank & Trust	St. Louis	MO
2	Stifel Bank	St. Louis	MO
3	Stifel Trust Company, N.A.	St. Louis	MO
4	Stifel Trust Company Delaware, N.A.	Wilmington	DE
5	Bank of New York Mellon	Pittsburgh	PA
6	Associated Bank, N.A.	Green Bay	WI
7	Wells Fargo Bank, N.A.	Sioux Falls	SD
8	UMB Bank National Association	Kansas City	MO
9	Pinnacle Bank	Nashville	TN
10	Bank of East Asia, Ltd.	New York	NY
11	Capital One, National Association	Glen Allen	VA
12	Barclays Bank Delaware	Wilmington	DE
13	US Bank National Association	Cincinnati	OH
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Position	Excess Bank	City	State
1	Wells Fargo Bank, N.A.	Sioux Falls	SD
2	Stifel Bank & Trust	St. Louis	MO

List 5 (CT, MA)

Position	Bank	City	State
1	Stifel Bank & Trust	St. Louis	MO
2	Stifel Bank	St. Louis	MO
3	Stifel Trust Company, N.A.	St. Louis	MO
4	Stifel Trust Company Delaware, N.A.	Wilmington	DE
5	Bank of New York Mellon	Pittsburgh	PA
6	Wells Fargo Bank, N.A.	Sioux Falls	SD
7	Bank of East Asia, Ltd.	New York	NY
8	Farmers and Merchants Bank	Milford	NE
9	Capital One, National Association	Glen Allen	VA
10	Pinnacle Bank	Nashville	TN
11	Barclays Bank Delaware	Wilmington	DE
12	Associated Bank, N.A.	Green Bay	WI
13	UMB Bank National Association	Kansas City	MO
14	US Bank National Association	Cincinnati	OH
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Position	Excess Bank	City	State
1	Wells Fargo Bank, N.A.	Sioux Falls	SD
2	Stifel Bank & Trust	St. Louis	MO

List 6 (KY, OH)

Position	Bank	City	State
1	Stifel Bank & Trust	St. Louis	MO
2	Stifel Bank	St. Louis	MO
3	Stifel Trust Company, N.A.	St. Louis	MO
4	Stifel Trust Company Delaware, N.A.	Wilmington	DE
5	Bank of New York Mellon	Pittsburgh	PA
6	Wells Fargo Bank, N.A.	Sioux Falls	SD
7	Farmers and Merchants Bank	Milford	NE
8	UMB Bank National Association	Kansas City	MO
9	Bank of East Asia, Ltd.	New York	NY
10	Pinnacle Bank	Nashville	TN
11	Associated Bank, N.A.	Green Bay	WI
12	Barclays Bank Delaware	Wilmington	DE
13	Capital One, National Association	Glen Allen	VA
14	US Bank National Association	Cincinnati	OH
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Position	Excess Bank	City	State
1	Wells Fargo Bank, N.A.	Sioux Falls	SD
2	Stifel Bank & Trust	St. Louis	MO

List 7 (MI, WI)

Position	Bank	City	State
1	Stifel Bank & Trust	St. Louis	MO
2	Stifel Bank	St. Louis	MO
3	Stifel Trust Company, N.A.	St. Louis	MO
4	Stifel Trust Company Delaware, N.A.	Wilmington	DE
5	Bank of New York Mellon	Pittsburgh	PA
6	Wells Fargo Bank, N.A.	Sioux Falls	SD
7	Capital One, National Association	Glen Allen	VA
8	Barclays Bank Delaware	Wilmington	DE
9	UMB Bank National Association	Kansas City	MO
10	Pinnacle Bank	Nashville	TN
11	Bank of East Asia, Ltd.	New York	NY
12	Associated Bank, N.A.	Green Bay	WI
13	US Bank National Association	Cincinnati	OH
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Position	Excess Bank	City	State
1	Wells Fargo Bank, N.A.	Sioux Falls	SD
2	Stifel Bank & Trust	St. Louis	MO

List 8 (IA, ID, IL, IN)

Position	Bank	City	State
1	Stifel Bank & Trust	St. Louis	MO
2	Stifel Bank	St. Louis	MO
3	Stifel Trust Company, N.A.	St. Louis	MO
4	Stifel Trust Company Delaware, N.A.	Wilmington	DE
5	Bank of New York Mellon	Pittsburgh	PA
6	Wells Fargo Bank, N.A.	Sioux Falls	SD
7	Pinnacle Bank	Nashville	TN
8	UMB Bank National Association	Kansas City	MO
9	Bank of East Asia, Ltd.	New York	NY
10	Associated Bank, N.A.	Green Bay	WI
11	Capital One, National Association	Glen Allen	VA
12	Barclays Bank Delaware	Wilmington	DE
13	US Bank National Association	Cincinnati	OH
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Position	Excess Bank	City	State
1	Wells Fargo Bank, N.A.	Sioux Falls	SD
2	Stifel Bank & Trust	St. Louis	MO

List 9 (KS, MT, NM, NV, OK, UT, WY)

Position	Bank	City	State
1	Stifel Bank & Trust	St. Louis	MO
2	Stifel Bank	St. Louis	MO
3	Stifel Trust Company, N.A.	St. Louis	MO
4	Stifel Trust Company Delaware, N.A.	Wilmington	DE
5	Bank of New York Mellon	Pittsburgh	PA
6	Wells Fargo Bank, N.A.	Sioux Falls	SD
7	Associated Bank, N.A.	Green Bay	WI
8	Capital One, National Association	Glen Allen	VA
9	Pinnacle Bank	Nashville	TN
10	UMB Bank National Association	Kansas City	MO
11	Bank of East Asia, Ltd.	New York	NY
12	Barclays Bank Delaware	Wilmington	DE
13	US Bank National Association	Cincinnati	OH
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Position	Excess Bank	City	State
1	Wells Fargo Bank, N.A.	Sioux Falls	SD
2	Stifel Bank & Trust	St. Louis	MO

List 10 (ND, SD, WA)

Position	Bank	City	State
1	Stifel Bank & Trust	St. Louis	MO
2	Stifel Bank	St. Louis	MO
3	Stifel Trust Company, N.A.	St. Louis	MO
4	Stifel Trust Company Delaware, N.A.	Wilmington	DE
5	Bank of New York Mellon	Pittsburgh	PA
6	Bank of East Asia, Ltd.	New York	NY
7	Wells Fargo Bank, N.A.	Sioux Falls	SD
8	Capital One, National Association	Glen Allen	VA
9	Pinnacle Bank	Nashville	TN
10	Farmers and Merchants Bank	Milford	NE
11	UMB Bank National Association	Kansas City	MO
12	Barclays Bank Delaware	Wilmington	DE
13	Associated Bank, N.A.	Green Bay	WI
14	US Bank National Association	Cincinnati	OH
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Position	Excess Bank	City	State
1	Wells Fargo Bank, N.A.	Sioux Falls	SD
2	Stifel Bank & Trust	St. Louis	MO

List 11 (MN, NE)

Position	Bank	City	State
1	Stifel Bank & Trust	St. Louis	MO
2	Stifel Bank	St. Louis	MO
3	Stifel Trust Company, N.A.	St. Louis	MO
4	Stifel Trust Company Delaware, N.A.	Wilmington	DE
5	Bank of New York Mellon	Pittsburgh	PA
6	Wells Fargo Bank, N.A.	Sioux Falls	SD
7	Bank of East Asia, Ltd.	New York	NY
8	Farmers and Merchants Bank	Milford	NE
9	Capital One, National Association	Glen Allen	VA
10	UMB Bank National Association	Kansas City	MO
11	Pinnacle Bank	Nashville	TN
12	Associated Bank, N.A.	Green Bay	WI
13	Barclays Bank Delaware	Wilmington	DE
14	US Bank National Association	Cincinnati	OH
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Position	Excess Bank	City	State
1	Wells Fargo Bank, N.A.	Sioux Falls	SD
2	Stifel Bank & Trust	St. Louis	MO

List 12 (AZ)

Position	Bank	City	State
1	Stifel Bank & Trust	St. Louis	MO
2	Stifel Bank	St. Louis	MO
3	Stifel Trust Company, N.A.	St. Louis	MO
4	Stifel Trust Company Delaware, N.A.	Wilmington	DE
5	Bank of New York Mellon	Pittsburgh	PA
6	Wells Fargo Bank, N.A.	Sioux Falls	SD
7	UMB Bank National Association	Kansas City	MO
8	Barclays Bank Delaware	Wilmington	DE
9	Pinnacle Bank	Nashville	TN
10	Bank of East Asia, Ltd.	New York	NY
11	Capital One, National Association	Glen Allen	VA
12	Associated Bank, N.A.	Green Bay	WI
13	Farmers and Merchants Bank	Milford	NE
14	US Bank National Association	Cincinnati	OH
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Position	Excess Bank	City	State
1	Wells Fargo Bank, N.A.	Sioux Falls	SD
2	Stifel Bank & Trust	St. Louis	MO

List 13 (CO)

Position	Bank	City	State
1	Stifel Bank & Trust	St. Louis	MO
2	Stifel Bank	St. Louis	MO
3	Stifel Trust Company, N.A.	St. Louis	MO
4	Stifel Trust Company Delaware, N.A.	Wilmington	DE
5	Bank of New York Mellon	Pittsburgh	PA
6	Wells Fargo Bank, N.A.	Sioux Falls	SD
7	Associated Bank, N.A.	Green Bay	WI
8	UMB Bank National Association	Kansas City	MO
9	Bank of East Asia, Ltd.	New York	NY
10	Capital One, National Association	Glen Allen	VA
11	Pinnacle Bank	Nashville	TN
12	Barclays Bank Delaware	Wilmington	DE
13	Farmers and Merchants Bank	Milford	NE
14	US Bank National Association	Cincinnati	OH
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Position	Excess Bank	City	State
1	Wells Fargo Bank, N.A.	Sioux Falls	SD
2	Stifel Bank & Trust	St. Louis	MO

List 14 (AK, HI, OR, Other)

Position	Bank	City	State
1	Stifel Bank & Trust	St. Louis	MO
2	Stifel Bank	St. Louis	MO
3	Stifel Trust Company, N.A.	St. Louis	MO
4	Stifel Trust Company Delaware, N.A.	Wilmington	DE
5	Bank of New York Mellon	Pittsburgh	PA
6	Wells Fargo Bank, N.A.	Sioux Falls	SD
7	Associated Bank, N.A.	Green Bay	WI
8	Capital One, National Association	Glen Allen	VA
9	Farmers and Merchants Bank	Milford	NE
10	Pinnacle Bank	Nashville	TN
11	UMB Bank National Association	Kansas City	MO
12	Barclays Bank Delaware	Wilmington	DE
13	US Bank National Association	Cincinnati	OH
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Position	Excess Bank	City	State
1	Wells Fargo Bank, N.A.	Sioux Falls	SD
2	Stifel Bank & Trust	St. Louis	MO

Business List 1 (CA, FL, NY, TX)

Position	Bank	City	State
1	Stifel Bank & Trust	St. Louis	MO
2	Stifel Bank	St. Louis	MO
3	Stifel Trust Company, N.A.	St. Louis	MO
4	Stifel Trust Company Delaware, N.A.	Wilmington	DE
5	Wells Fargo Bank, N.A.	Sioux Falls	SD
6	Bank of East Asia, Ltd.	New York	NY
7	Pinnacle Bank	Nashville	TN
8	UMB Bank National Association	Kansas City	MO
9	Capital One, National Association	Glen Allen	VA
10	Farmers and Merchants Bank	Milford	NE
11	Barclays Bank Delaware	Wilmington	DE
12	US Bank National Association	Cincinnati	OH
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Position	Excess Bank	City	State
1	Wells Fargo Bank, N.A.	Sioux Falls	SD
2	Stifel Bank & Trust	St. Louis	MO

Business List 2 (Remaining States, Other)

Position	Bank	City	State
1	Stifel Bank & Trust	St. Louis	MO
2	Stifel Bank	St. Louis	MO
3	Stifel Trust Company, N.A.	St. Louis	MO
4	Stifel Trust Company Delaware, N.A.	Wilmington	DE
5	Wells Fargo Bank, N.A.	Sioux Falls	SD
6	Bank of East Asia, Ltd.	New York	NY
7	Capital One, National Association	Glen Allen	VA
8	Farmers and Merchants Bank	Milford	NE
9	UMB Bank National Association	Kansas City	MO
10	Pinnacle Bank	Nashville	TN
11	Barclays Bank Delaware	Wilmington	DE
12	US Bank National Association	Cincinnati	OH
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Position	Excess Bank	City	State
1	Wells Fargo Bank, N.A.	Sioux Falls	SD
2	Stifel Bank & Trust	St. Louis	MO

Retirement Accounts List (All States and Other)

Position	Bank	City	State
1	Stifel Bank & Trust - Q Acct	St. Louis	MO
2	Stifel Bank - Q Acct	St. Louis	MO
3	Stifel Trust Company, N.A. - Q Acct	St. Louis	MO
4	Stifel Trust Company Delaware, N.A. - Q Acct	Wilmington	DE

Position	Excess Bank	City	State
1	Stifel Trust Company Delaware, N.A. - Q Acct	Wilmington	DE
2	Stifel Bank - Q Acct	St. Louis	MO
3	Stifel Trust Company, N.A. - Q Acct	St. Louis	MO
4	Stifel Bank & Trust - Q Acct	St. Louis	MO