

**FOR IMMEDIATE RELEASE****FORBES NAMES THREE STIFEL TEAMS TO  
BEST-IN-STATE WEALTH MANAGEMENT TEAMS LIST**

**ST. LOUIS, January 12, 2023** – Stifel Financial Corp. (NYSE: SF) today announced that three teams from its Stifel, Nicolaus & Company, Incorporated broker-dealer subsidiary have been named to *Forbes*' inaugural Best-In-State Wealth Management Teams list:

- Coastal Financial Strategies Group, Southfield, Michigan – Alvin Spencer, Jr., Michael Anderson, Josh Glass, J. Clark Standish, and Jon Randall
- DeBeer, May, Hanna Wealth Management Group, Dallas, Texas – Robert DeBeer, Russell May, Stephen DeBeer, and Blake Hanna
- Executive Wealth Consulting Group, Cincinnati, Ohio – Tom Lieser, Leigh Anne Gage, and Tom Awadalla

The 2023 Best-In-State Wealth Management Teams list spotlights approximately 2,850 top-performing wealth management teams. Teams were researched, interviewed, and assigned rankings within their respective states.

“We’re excited to see these three outstanding teams receive this well-deserved recognition,” said Jim Zemlyak, Co-President of Stifel. “While each team is unique in terms of structure and business model, all three share Stifel’s commitment to delivering exceptional client service. At Stifel, our advisor-focused culture and minimal bureaucracy combine to create an environment where high-performing teams can truly thrive.”

**Methodology**

*Forbes*' Best-In-State Wealth Management Teams, January 12, 2023, based on the 12-month period ending March 31 of the year prior to publication. Rankings are based on the opinions of SHOOK Research, LLC and selected from a pool of nominations as indicated in the methodology. Neither SHOOK Research nor *Forbes* receive compensation from the advisors or their firms in exchange for placement on a ranking. The rankings may not be representative of any one client’s experience and are not indicative of the financial advisor’s future performance. Investment performance is not a criterion for selection. *Forbes* is a registered trademark of Forbes, Inc. All rights reserved. For more information on the selection methodology, see [www.stifel.info/award-disclosures](http://www.stifel.info/award-disclosures).

**Stifel Company Information**

Stifel Financial Corp. (NYSE: SF) is a financial services holding company headquartered in St. Louis, Missouri, that conducts its banking, securities, and financial services business through several wholly owned subsidiaries. Stifel’s broker-dealer clients are served in the United States through Stifel, Nicolaus & Company, Incorporated, including its Eaton Partners business division; Keefe, Bruyette & Woods, Inc.; Miller Buckfire & Co., LLC; and Stifel Independent Advisors, LLC. The Company’s broker-dealer affiliates provide securities brokerage, investment banking, trading, investment advisory, and related financial services to individual investors, professional money managers, businesses, and municipalities. Stifel Bank and Stifel Bank & Trust offer a full

range of consumer and commercial lending solutions. Stifel Trust Company, N.A. and Stifel Trust Company Delaware, N.A. offer trust and related services. To learn more about Stifel, please visit the Company's website at [www.stifel.com](http://www.stifel.com). For global disclosures, please visit [www.stifel.com/investor-relations/press-releases](http://www.stifel.com/investor-relations/press-releases).

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