

## FOR IMMEDIATE RELEASE

**EIGHTEEN STIFEL FINANCIAL ADVISORS NAMED TO FORBES’  
BEST-IN-STATE WOMEN WEALTH ADVISORS LIST**

**ST. LOUIS, February 2, 2023** – Stifel Financial Corp. (NYSE: SF) today announced that *Forbes* has named the following Stifel financial advisors to its Best-in-State Women Wealth Advisors list for 2023:

- Holly Baroway – Cherry Creek, Colorado
- Elizabeth Borger – Elkhart, Indiana
- Sheryl Cox – Plymouth, Massachusetts
- Holley Dean – Savannah, Georgia
- Kelley Curtis Dunlap – Little Rock, Arkansas
- Leigh Anne Gage – Cincinnati, Ohio
- Lisa Hartung – Newport Beach, California
- Mary Heltzel – York, Pennsylvania
- Elyssa Kupferberg – Palm Beach, Florida
- Kathy Lessard – Rochester, Minnesota
- Lila Marantz – Honolulu, Hawaii
- Jay Mastilak – Pittsburgh, Pennsylvania
- Jennifer Ormond – York, Pennsylvania
- Kevyn Schroeder – Frontenac, Missouri
- Magay Shepard – Charlotte, North Carolina
- Kristen Taylor – Wenatchee, Washington
- Debra Weiner – White Plains, New York
- Lacey York – Beaver, Pennsylvania

This year’s Best-in-State Women Wealth Advisors list spotlights approximately 1,700 top advisors across the country who were researched, interviewed, and assigned a ranking within their respective states.

“Congratulations to these exemplary advisors on being recognized as leaders among their peers,” said Ron Kruszewski, Chairman and CEO of Stifel. “While each has a unique business model and approach to wealth management, they share one common trait: a commitment to delivering personalized service. These advisors are an important part of our Women’s Initiative Network, serving as role models and mentors for women across the firm.”

“On behalf of our Women’s Initiative Network, I could not be prouder of this year’s qualifiers,” said Crystal Schlegl, First Vice President and Co-Director of Stifel’s Women’s Initiative Network. “It has been exciting to see our presence on this list grow each year as our women advisors continue to build their practices and as Stifel continues to recruit outstanding women advisors to the firm. It serves as proof that Stifel is a firm where women at all levels can build successful, rewarding careers.”

**Methodology**

*Forbes*’ Best-in-State Women Wealth Advisors, February 2, 2023, based on the 12-month period ending September 30 of the year prior to publication. Rankings are based on the opinions of SHOOK Research, LLC and selected from a pool of nominations as indicated in the methodology. Neither SHOOK Research nor *Forbes* receive compensation from the advisors or their firms in exchange for placement on a ranking. The rankings may not be representative of any one client’s experience and are not indicative of the financial advisor’s future performance. Investment performance is not a criterion for selection. *Forbes* is a registered trademark of Forbes, Inc. All rights reserved. For more information on the selection methodology, see [www.stifel.info/award-disclosures](http://www.stifel.info/award-disclosures).

## **Stifel Company Information**

Stifel Financial Corp. (NYSE: SF) is a financial services holding company headquartered in St. Louis, Missouri, that conducts its banking, securities, and financial services business through several wholly owned subsidiaries. Stifel's broker-dealer clients are served in the United States through Stifel, Nicolaus & Company, Incorporated, including its Eaton Partners business division; Keefe, Bruyette & Woods, Inc.; Miller Buckfire & Co., LLC; and Stifel Independent Advisors, LLC; and in the United Kingdom and Europe through Stifel Nicolaus Europe Limited. The Company's broker-dealer affiliates provide securities brokerage, investment banking, trading, investment advisory, and related financial services to individual investors, professional money managers, businesses, and municipalities. Stifel Bank and Stifel Bank & Trust offer a full range of consumer and commercial lending solutions. Stifel Trust Company, N.A. and Stifel Trust Company Delaware, N.A. offer trust and related services. To learn more about Stifel, please visit the Company's website at [www.stifel.com](http://www.stifel.com). For global disclosures, please visit [www.stifel.com/investor-relations/press-releases](http://www.stifel.com/investor-relations/press-releases).

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