### STIFEL



#### FOR IMMEDIATE RELEASE

#### FORBES NAMES 39 STIFEL TEAMS TO BEST-IN-STATE WEALTH MANAGEMENT TEAMS LIST

**ST. LOUIS, January 9, 2024** – Stifel Financial Corp. (NYSE: SF) today announced that 39 teams from its Stifel, Nicolaus & Company, Incorporated broker-dealer subsidiary have been named to *Forbes* ' 2024 Best-in-State Wealth Management Teams list. For a full list, see below.

This year's Best-in-State Wealth Management Teams list spotlights approximately 4,100 top-performing wealth management teams. Teams were nominated by their firms then researched, interviewed, and assigned rankings within their respective states.

"Congratulations to these dedicated, client-focused teams on being recognized by *Forbes*," said Jim Zemlyak, Co-President of Stifel. "Here at Stifel, we pride ourselves on having built one of the most advisor-centric cultures in the industry, and our advisors' performance in these rankings prove that Stifel is a firm where top teams can enhance the service they deliver to their clients and achieve a greater level of success."

#### Methodology

*Forbes*' Best-in-State Wealth Management Teams rankings are based on the 12-month period ending March 31 of the year prior to publication and selected by SHOOK Research, LLC from a pool of nominations as indicated in the methodology. The rankings may not be representative of any one client's experience and are not indicative of the financial advisor's future performance. For more information, see <u>www.stifel.info/award-disclosures</u>.

#### **Stifel Company Information**

Stifel Financial Corp. (NYSE: SF) is a financial services holding company headquartered in St. Louis, Missouri, that conducts its banking, securities, and financial services business through several wholly owned subsidiaries. Stifel's broker-dealer clients are served in the United States through Stifel, Nicolaus & Company, Incorporated, including its Eaton Partners and Miller Buckfire business divisions; Keefe, Bruyette & Woods, Inc.; and Stifel Independent Advisors, LLC; in Canada through Stifel Nicolaus Canada Inc.; and in the United Kingdom and Europe through Stifel Nicolaus Europe Limited. The Company's broker-dealer affiliates provide securities brokerage, investment banking, trading, investment advisory, and related financial services to individual investors, professional money managers, businesses, and municipalities. Stifel Bank and Stifel Bank & Trust offer a full range of consumer and commercial lending solutions. Stifel Trust Company, N.A. and Stifel Trust Company Delaware, N.A. offer trust and related services. To learn more about Stifel, please visit the Company's website at <u>www.stifel.com</u>. For global disclosures, please visit <u>https://www.stifel.com/investor-relations/press-releases</u>.

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### Stifel Congratulates the Following Teams on Being Named to the 2024 *Forbes* Best-in-State Wealth Management Teams List

The Curtis Team Little Rock, Arkansas

Inspired Wealth Advisory Group Scottsdale, Arizona

Green Lowi & Merrill Advisory Group San Francisco, California

The Huggins Winders Group Tallahassee, Florida

Genesis Wealth Management Fort Myers, Florida

Reich Yore Jenne Wealth Management Group Naples, Florida

Chanin Jungberg Ketterbaugh McLendon Wealth Advisory Group Macon, Georgia

The Heartland Group Bourbonnais, Illinois

Mainstay Wealth Management Group Zionsville, Indiana

Chustz-Treece Group Paducah, Kentucky

Doyle Wealth Management Group Bowling Green, Kentucky

The Reiser Egan Hart Wealth Advisory Group Boston, Massachusetts

Coastal Financial Strategies Group Southfield, Michigan Schluckebier Hood Wealth Management Group Owosso, Michigan

NorthCoast Wealth Advisors Holland, Michigan

Stolz-Smith Financial Consulting Group Midland, Michigan

Private Wealth Services Group Frontenac, Missouri

Lake Wealth Management Group Lake Ozark, Missouri

The Founders Group Chapel Hill, North Carolina

Bonnette Wealth Management Group Haddonfield, New Jersey

Gobble Financial Group Las Cruces, New Mexico

CBC Wealth Management Group New York, New York

Broderick Mingelgreen Group New York, New York

Executive Wealth Consulting Group Cincinnati, Ohio

G&J Wealth Advisory Group Canton, Ohio

The Todd Group Cincinnati, Ohio

Smith Ormond Wealth Advisory Group York, Pennsylvania

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Battistelli Holland Wealth Management Group Lebanon, Pennsylvania

Dieckmann Wealth Management Group Pittsburgh, Pennsylvania

DeBeer, May, Hanna Wealth Management Group Dallas, Texas

The Ardoyno, Rose & Furgerson Wealth Management Group Fort Worth, Texas

WK Group Dallas, Texas

French Parrill Wealth Management Group Dallas, Texas

Winter Wealth Management Group Southlake, Texas

Reese Williams Wealth Management Group Sugar Land, Texas

Taylor/Bryant Investment Group Wenatchee, Washington

The Cascadia Group Bellevue, Washington

The Smith Syler Wealth Management Team Tacoma, Washington

The WM Group Mequon, Wisconsin