

STIFEL

We're here for you.



We're Here to Serve You – A Message From Our Chairman and CEO

Amid such uncertainty and confusion, financial firms like Stifel can and will be a stabilizing force in society and in the economy. By continuing to provide essential and fundamental services, by remaining rational and dependable, by dispensing good advice, and above all by showing faith in the strength and resiliency of the American system, we play a vital role in its continued functioning.

Stifel is well prepared to play that role. From the beginning of this crisis, we have shaped our responses in order to keep our employees safe and healthy, while enabling them to continue providing these fundamental services to our clients and customers.

As a firm, we are structurally and financially sound. Our business benefits from geographic diversity. We also have deep perspective in times of abrupt change from our 130-year history of managing through peaceful and tumultuous periods. As the situation evolves across boundaries – medically, geographically, politically, economically – our teams are continuously monitoring for exposure to the expanded risks and hazards that may lie ahead.

I want to thank you for your personal resilience in the face of this pandemic and the great uncertainty surrounding it. Together, we will contribute to a positive outcome, one that we will proudly look back on when this pandemic is behind us.

Ron Kruszewski
Chairman and CEO

We're Here to Keep You Informed

Stifel's economists and strategists share insights on COVID-19's implications on the market.

The collage consists of nine distinct graphics:

- Market Sight Lines:** A dark blue box with white text: "Check out this week's MARKET SIGHT LINES by Michael O'Keefe, CFA, Stifel's Chief Investment Officer".
- Market Perspectives:** A light grey box with a Wi-Fi symbol background, featuring "Market Perspectives" in green and "Weekly" in a grey box below.
- Investment Strategy Brief:** A dark blue box with a globe icon and a location pin, containing the text "INVESTMENT STRATEGY BRIEF".
- Favorite 15:** A green box with "FAVORITE 15" in white, followed by "Topics impacting markets, the economy, and investor portfolios".
- Sight Lines Market Pulse:** A dark blue box with "SIGHT LINES MARKET PULSE" and "by Michael O'Keefe, Chief Investment Officer, and the Investment Strategy Group".
- Investing in Times of Uncertainty:** A white box with colorful curved lines and the text "INVESTING IN TIMES OF UNCERTAINTY".
- Retirement Account Distributions Relief:** A dark blue box with "Retirement Account Distributions Relief in Response to COVID-19".
- Market Volatility:** A box with a photo of a person sitting on a lawn and the text "Market Volatility by Retirement Plans".
- Protecting Against COVID-19 Phishing Scams:** A dark blue box with a woman's photo and the text "Stifel can assist clients in accessing the SBA's Payroll Protection Program under the CARES Act." and "PROTECTING AGAINST COVID-19 Phishing Scams".
- At Stifel, We Protect Your Assets:** A dark blue box with vertical light streaks and the text "At Stifel, We Protect Your Assets".

We're Here to Support Communities

As we witness the widespread impact of COVID-19 in our communities, Stifel is supporting **Direct Relief**, which provides personal protective equipment and essential medical items to healthcare professionals. In addition, we are contributing to **World Central Kitchen** in their mission to provide fresh meals to families and frontline medical workers impacted by the coronavirus pandemic.

We're Open for Business

At Stifel, the safety of our associates and clients is our first priority. In light of the recent coronavirus outbreak, we are taking precautions to limit person-to-person exposure. At this time, out of concern for the health of you, our clients, and associates, we are only permitting associates in Stifel offices.

It is, otherwise, business as usual, and you may reach your Stifel Financial Advisor directly via phone or e-mail at any time during NYSE market hours. For more consultative discussions, we can hold WebEx or Zoom video conferencing meetings as well. Please be advised, we cannot take orders by e-mail, voice mail, facsimile, or letter. You will need to speak with a registered person. Instructions by e-mail, voicemail, facsimile, or letter will NOT be honored.

**If, for any reason, you are having difficulty reaching us, you can call our hotline 24/7 at:
(314) 342-2251 or (800) 679-5446**

STIFEL

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