

























Stifel's Financial Sponsor Group Completed Over 50 Transactions in 2019

Stifel has evolved into a leading advisor and financing solutions provider to the Financial Sponsor community. In 2019, we completed over \$15 billion of transaction volume across more than 50 Financial Sponsor client assignments. Our deep domain experience, the firm's global footprint and access to strategic buyers, coupled with our strong M&A Advisory, Equity Capital Markets, Leveraged Finance, and Private Placement expertise, have enabled us to become a substantial and growing advisor to the international private equity community.

Mergers & Acquisitions

 SILVERLAKE Has Agreed to Acquire  First Advantage a portfolio company of  STG Advisor to Buyer Pending	 cegal Norvestor Has Been Acquired by a Consortium Led by  DWS and ARGENTUM Advisor to Seller December 2019	\$130,000,000  zynstra a portfolio company of OCTOPUS VENTURES Has Been Acquired by  NCR Advisor to Seller December 2019	 SCUF GAMING a portfolio company of  III PARTNERS Has Been Acquired by  CORSAIR Advisor to Seller December 2019	 SOURCELINK a portfolio company of  Aterian Has Been Acquired by  V VISION a portfolio company of  III PARTNERS Advisor to Seller November 2019	 GREAT BAY a portfolio company of ALPINE INVESTORS Has Been Acquired by  Plixer a portfolio company of BATTERY CAPITAL Advisor to Seller November 2019	 TRITEC PERFORMANCE SOLUTIONS a portfolio company of EDGEWATER CAPITAL PARTNERS Has Been Acquired by  TRELLEBORG Advisor to Seller November 2019
\$1,041,000,000  adapthealth a portfolio company of Blue Mountain Has Been Acquired by  DFB HEALTHCARE Advisor to Seller November 2019	 DOMINUS CAPITAL Has Been Acquired by  DOMINUS CAPITAL Advisor to Seller November 2019	\$130,000,000  ALTUS a portfolio company of ALTUS HOME CARE Has Been Acquired by  ZT CORPORATE Advisor to Seller October 2019	 mailjet a portfolio company of Founders Has Been Acquired by  @mailgun a portfolio company of THOMABRAVO Advisor to Seller October 2019	 Priority Express a portfolio company of JZ PARTNERS Has Been Acquired by  CAPSTONE LOGISTICS a portfolio company of THE JORDAN COMPANY Advisor to Seller October 2019	 FISHERUNITECH a portfolio company of Riverside Has Been Acquired by  COMPUTER VIDEO TECHNOLOGY a portfolio company of CLIVE Advisor to Seller October 2019	 NATIONWIDE VISION a subsidiary of Refac Optical Group Has Been Acquired by  EYECARE PARTNERS LLC Advisor to Seller September 2019
 Purified & Flexible Solutions a portfolio company of RIH Has Been Acquired by  SILVERFEET CAPITAL Advisor to Seller September 2019	 CSF CORPORATION a portfolio company of ALPINE INVESTORS Has Been Acquired by  iconectiv a subsidiary of ERICSSON Advisor to Seller August 2019	 rsd a portfolio company of argos Has Been Acquired by  ROCKET a portfolio company of Bain Capital Advisor to Seller August 2019	 JAGGAER a portfolio company of AKKR Has Received a Majority Investment from  Cinven Advisor to Seller August 2019	 SleepMed Sleep Labs Business a subsidiary of BALLAST POINT VENTURES Has Been Acquired by  BIOSERENITY Smart Healthcare Solutions Advisor to Seller August 2019	 PHASEONE a portfolio company of SILVERFEET CAPITAL Has Been Acquired by  AXCEL Advisor to Seller July 2019	 Stratatech a portfolio company of SUMMIT STREET CAPITAL PARTNERS Has Been Acquired by  THE HALIFAX GROUP Advisor to Seller June 2019
 CINETOPIA a portfolio company of SEACOAST CAPITAL Has Been Acquired by  AMC Advisor to Seller May 2019	 MDP Has Placed a Strategic Growth Investment In  inmoment Advisor to Madison Dearborn Partners May 2019	 OPTIWARE a portfolio company of Capidea Has Been Acquired by  aptean a portfolio company of TA ASSOCIATES Advisor to Seller April 2019	 MIQ LOGISTICS a portfolio company of Austri Ventures Has Been Acquired by  noatum logistics Advisor to Seller March 2019	 Corelle Brands a portfolio company of CORNELL CAPITAL Has Merged with Instant Brands Advisor to Seller March 2019	 EverZinc The Global Zinc Expert a portfolio company of OPENGATE CAPITAL Has Acquired  GHC Advisor to Buyer January 2019	 BLUVECTOR a portfolio company of LLR PARTNERS Has Been Acquired by  COMCAST Advisor to Seller January 2019

Debt & Equity Financings

<p>\$890,000,000</p> <p> First Advantage a portfolio company of SILVERLAKE</p> <p>Senior Secured Credit Facilities</p> <p>Joint Lead Arranger Pending</p>	<p>\$525,000,000</p> <p> CLOSURE SYSTEMS INTERNATIONAL a portfolio company of cerberus</p> <p>Senior Secured Credit Facilities</p> <p>Joint Lead Arranger December 2019</p>	<p>\$31,117,500</p> <p> WHITEHORSE FINANCE</p> <p>Follow-on Offering Joint Bookrunning Manager December 2019</p>	<p>\$333,500,000</p> <p> YETI a portfolio company of CORTEC Group</p> <p>Follow-on Offering</p> <p>Co-Manager November 2019</p>	<p>\$300,000,000</p> <p> TPG SPECIALTY LENDING</p> <p>Senior Notes</p> <p>Co-Manager October 2019</p>	<p>\$108,800,000</p> <p> NMF NEW MOUNTAIN FINANCE CORPORATION</p> <p>Follow-on Offering Joint Bookrunning Manager October 2019</p>	<p>\$215,625,000</p> <p> Ping Identity a portfolio company of VISTA EQUITY PARTNERS</p> <p>Initial Public Offering</p> <p>Co-Manager September 2019</p>	<p>\$220,000,000</p> <p> PALOMAR SPECIALTY a portfolio company of GENSTAR</p> <p>Follow-on Offering Joint Bookrunning Manager September 2019</p>
<p>\$60,000,000</p> <p> GLADSTONE COMMERCIAL</p> <p>Preferred Stock Left Bookrunning Manager September 2019</p>	<p>\$190,800,000</p> <p> SILKROAD MEDICAL a portfolio company of WARBURG PINCUS</p> <p>Follow-on Offering</p> <p>Co-Manager August 2019</p>	<p>\$94,400,000</p> <p> NMF NEW MOUNTAIN FINANCE CORPORATION</p> <p>Follow-on Offering Joint Bookrunning Manager July 2019</p>	<p>\$100,000,000</p> <p> UNIFRAX a portfolio company of CLEARLAKE CAPITAL</p> <p>Term Loan B</p> <p>Joint Lead Arranger June 2019</p>	<p>\$72,680,000</p> <p> Hercules CAPITAL</p> <p>Follow-on Offering Joint Bookrunning Manager June 2019</p>	<p>\$703,830,000</p> <p> CROWDSTRIKE a portfolio company of WARBURG PINCUS & GENERAL ATLANTIC</p> <p>Initial Public Offering Joint Bookrunning Manager June 2019</p>	<p>\$650,000,000</p> <p> ARES ARES CAPITAL CORPORATION</p> <p>Senior Notes</p> <p>Co-Manager June 2019</p>	<p>\$276,900,000</p> <p> APOLLO COMMERCIAL REAL ESTATE FINANCE</p> <p>Follow-on Offering</p> <p>Co-Manager May 2019</p>
<p>\$4,367,700,000</p> <p> avantor a portfolio company of NMF NEW MOUNTAIN CAPITAL LLC</p> <p>Initial Public Offering</p> <p>Co-Manager May 2019</p>	<p>\$72,000,000</p> <p> CONCRETE PUMPING HOLDINGS a portfolio company of ARGAND PARTNERS</p> <p>Follow-on Offering Joint Bookrunning Manager May 2019</p>	<p>\$60,000,000</p> <p> CONCRETE PUMPING HOLDINGS a portfolio company of ARGAND PARTNERS</p> <p>Term Loan B</p> <p>Sole Lead Arranger May 2019</p>	<p>\$311,362,500</p> <p> YETI a portfolio company of CORTEC Group</p> <p>Follow-on Offering</p> <p>Co-Manager May 2019</p>	<p>\$138,000,000</p> <p> SILKROAD MEDICAL a portfolio company of WARBURG PINCUS</p> <p>Initial Public Offering</p> <p>Co-Manager April 2019</p>	<p>\$97,031,250</p> <p> PALOMAR SPECIALTY a portfolio company of GENSTAR</p> <p>Initial Public Offering Joint Bookrunning Manager April 2019</p>	<p>\$402,500,000</p> <p> ARES ARES CAPITAL CORPORATION</p> <p>Convertible Senior Notes</p> <p>Co-Manager March 2019</p>	<p>\$59,296,875</p> <p> NMF NEW MOUNTAIN FINANCE CORPORATION</p> <p>Follow-on Offering Joint Bookrunning Manager February 2019</p>

Financial Sponsors Group U. S. Coverage

Andrew Collina
Managing Director

Tom Flanagan
Managing Director

David Lazar
Managing Director

Zeeshan Memon
Managing Director

Ted Tutun
Managing Director

Amy Hertenstein
Director

Biju Kurian
Director

International Coverage

Stuart Mills
Managing Director
Europe

Manabu Sasaki
Managing Director
Asia

Jarrad Segal
Managing Director
Canada

Michael Wolff
Managing Director
Europe